

ACER



Agency for the Cooperation
of Energy Regulators

Progress report on key projects – GRI North West

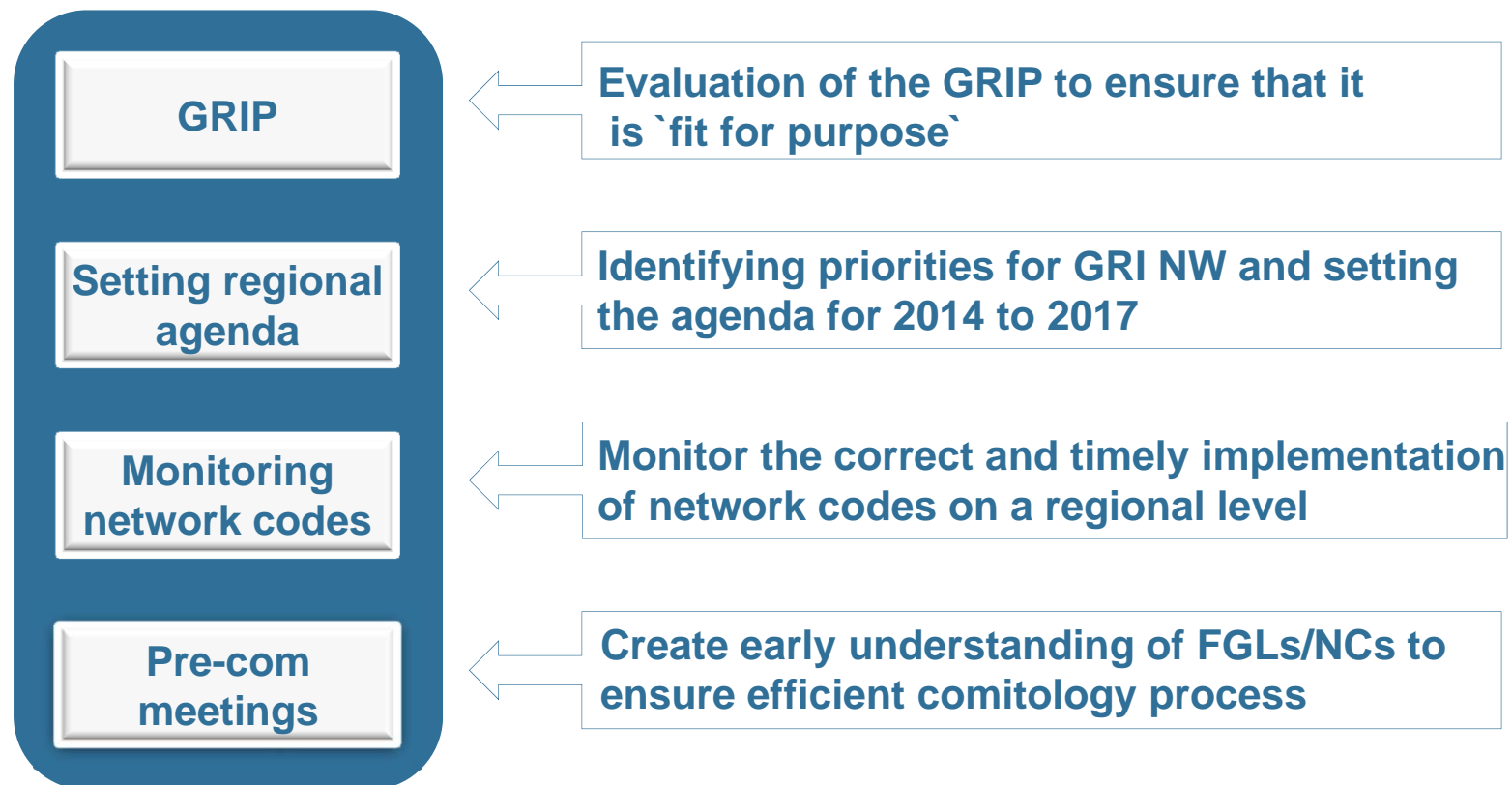
Jan de Maa

GRI North West Lead Regulator – ACM

24th Madrid Forum, 15–16 October 2013

Current work in progress within GRI NW in 2013

- Commitment has been found for the following workstream



The North West TSOs (following a consultation on the outline and content of the document) have drafted the 2013 GRIP

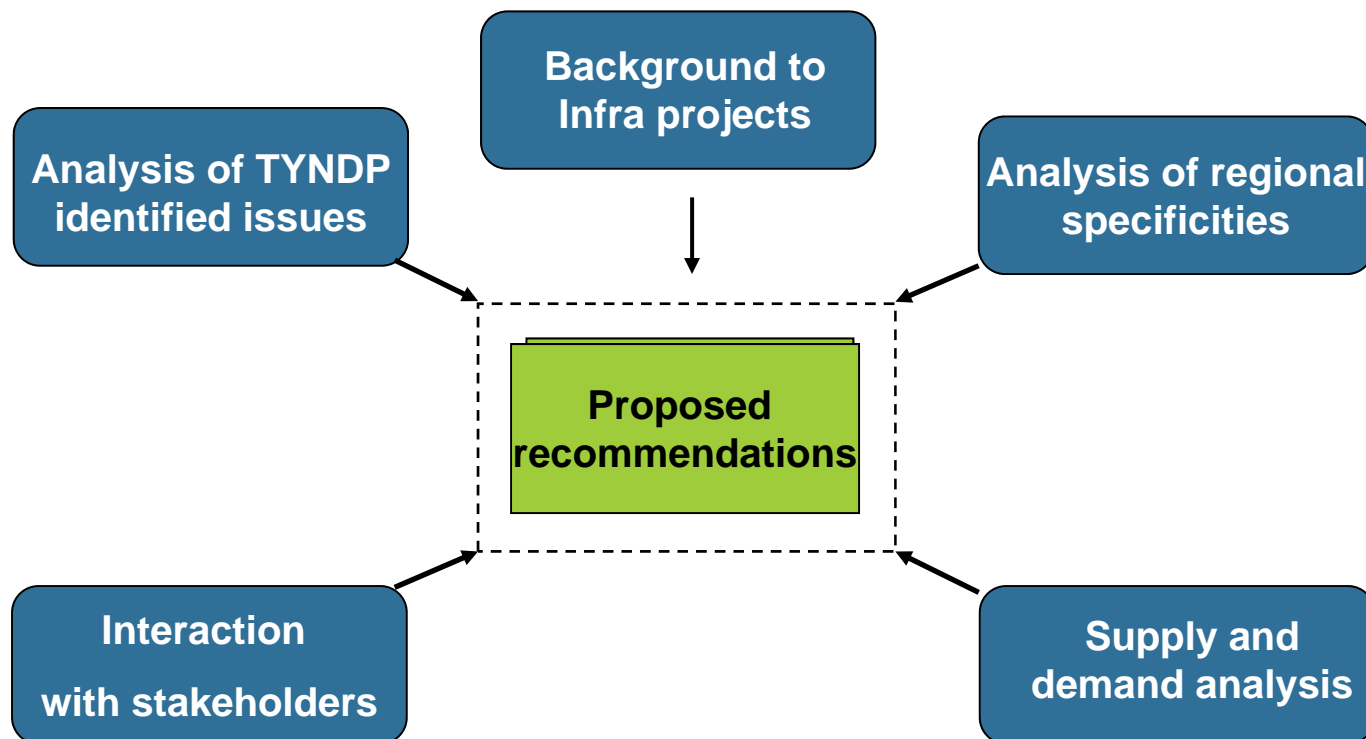
- **Report is based on outline and content as presented below**

Outline and content of GRIP 2013

- **Executive summary and introduction**
- **North West specifics**
 - Reasons for investment in gas infrastructure
 - What is needed to solve barriers to investment
- **Supply and demand**
 - Annual demand (by region and country)
 - Infra development LNG/supply source diversification
- **In depth review of TYNDP NW issues**
 - Resilience and supply dependency assessment
 - Supply source diversification assessment
- **Projects and conclusions**

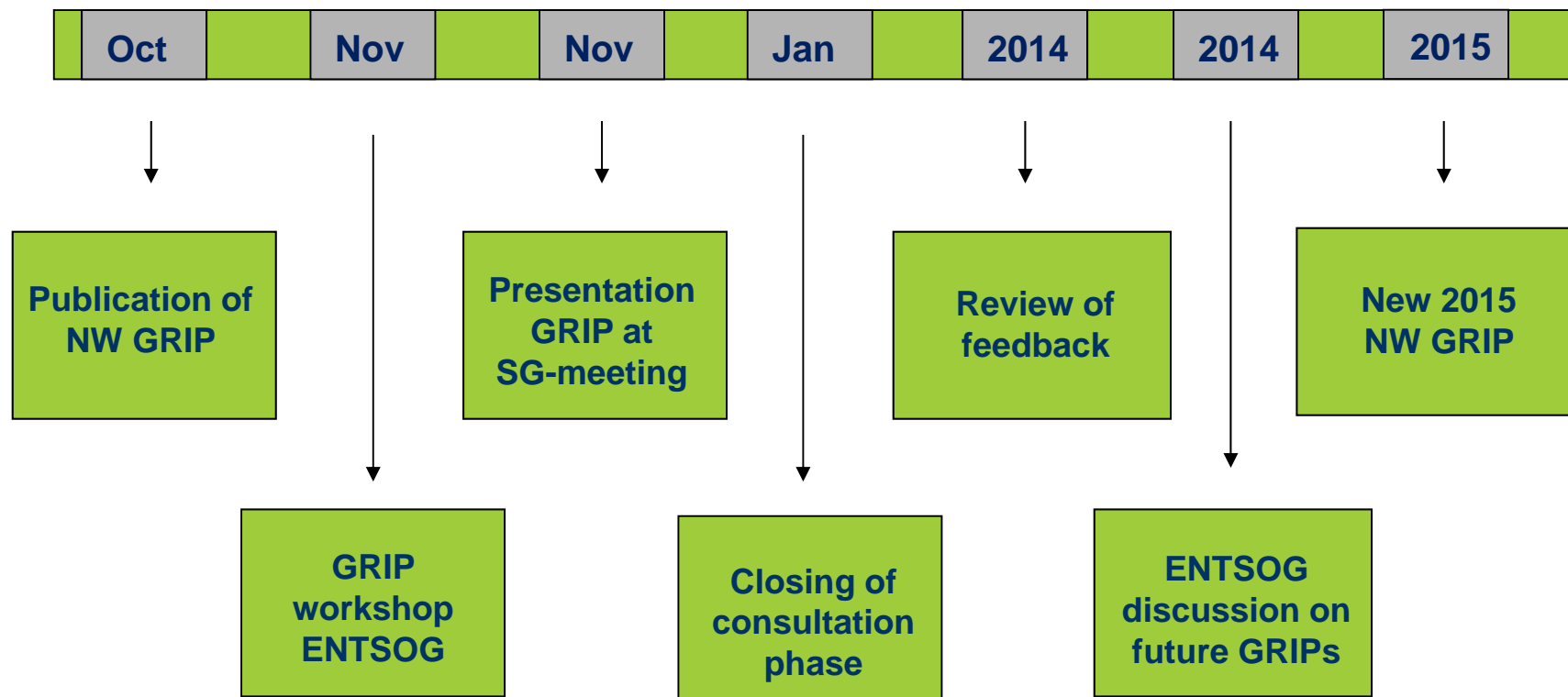
NRAs within GRI NW have drafted recommendations on the actual GRIP of the North West TSOs

- Many recommendations have been taken on board in the NW GRIP



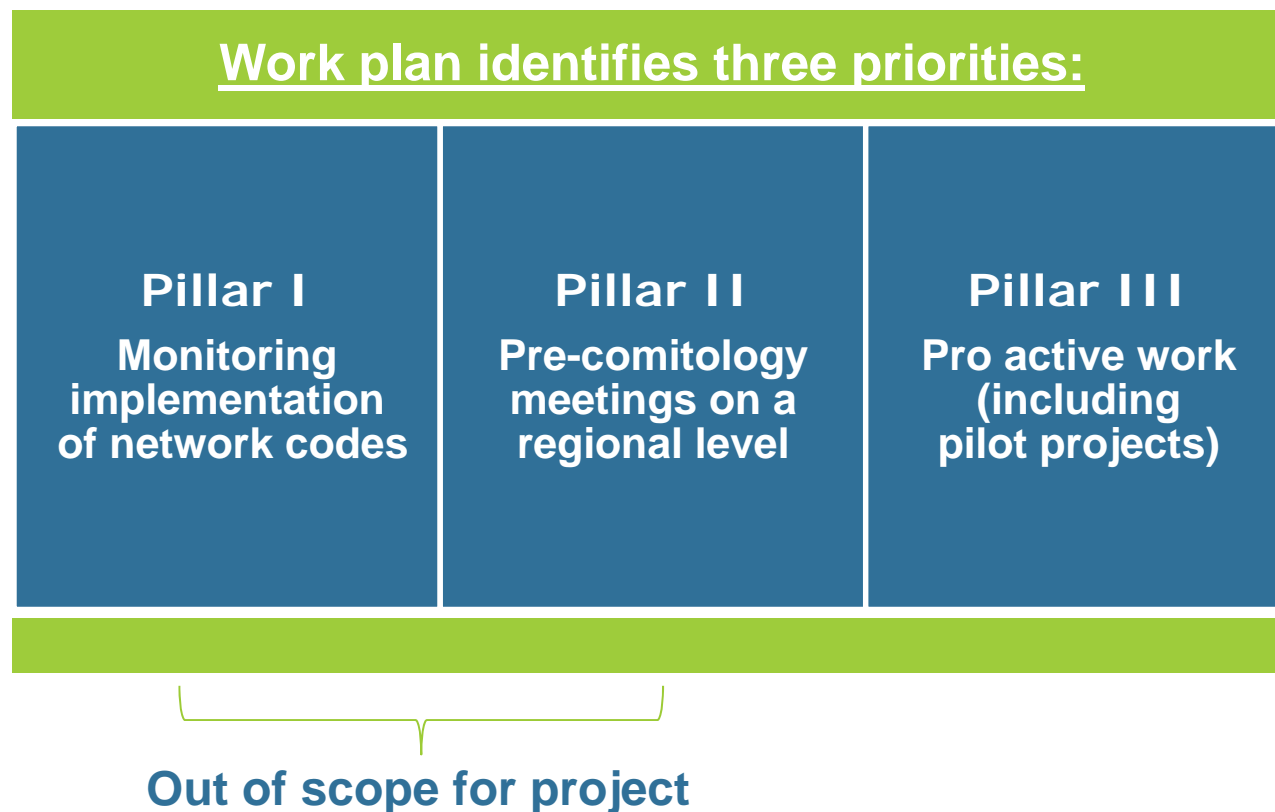
The final GRIP 2013 will be published in October and presented at the Stakeholder Group meeting of GRI NW

- North West TSOs will continue work to improve future GRIPs



NRAs within GRI NW have recently launched a project to identify priorities and set regional agenda for 2014 to 2017

- GRI NW European Energy Work Plan 2011 – 2014 is starting point



GRI NW must (given work load on European level) identify where region can contribute the most to create regional market

- Agenda must set clear path (in terms of projects) for upcoming years

Goal of project

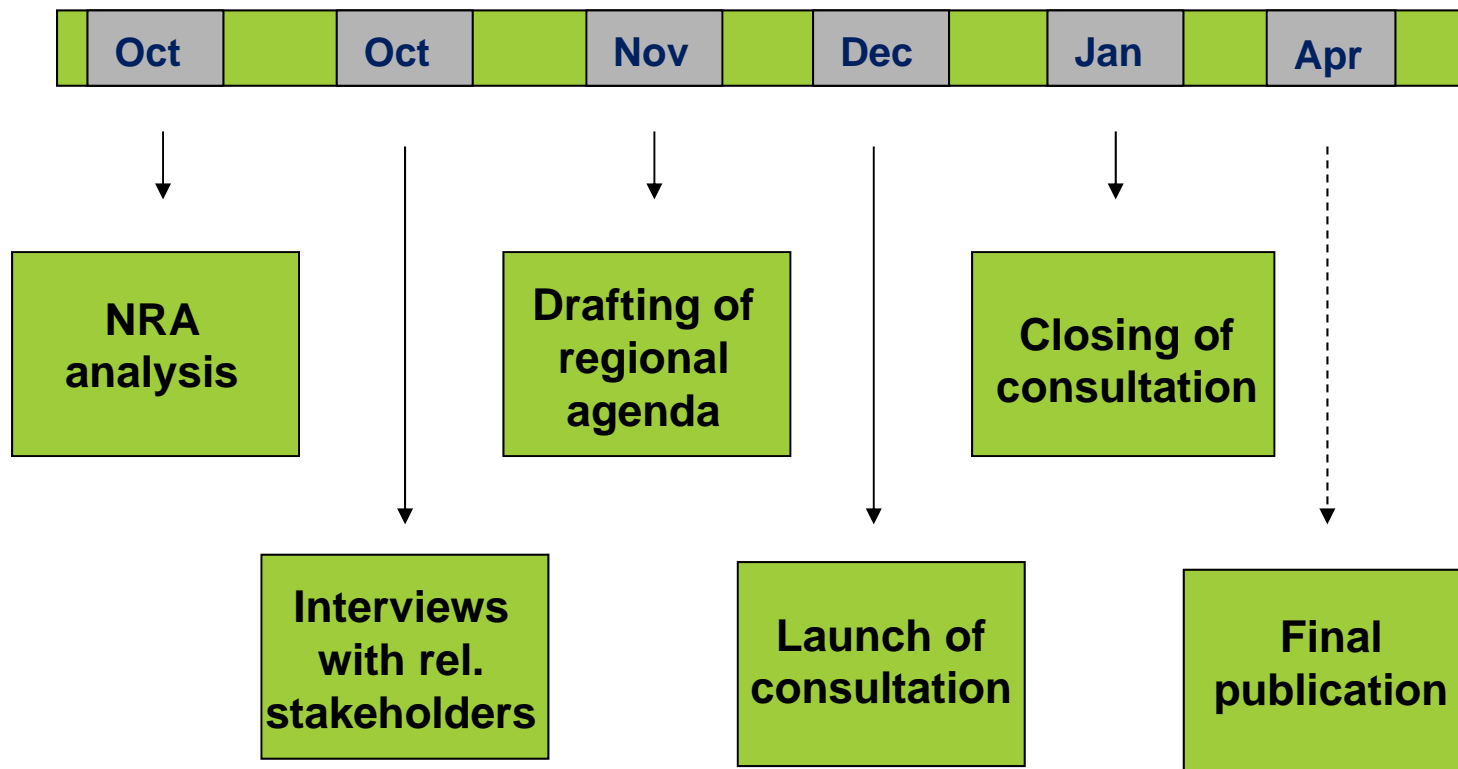
- Identify projects that:
 - a) contribute to improve functioning of wholesale markets at regional level
 - b) Stakeholders want to commit to

Envisioned approach

- How can functioning of wholesale markets at regional level be improved
- Which identified issues can best be addressed by GRI NW
- What projects should have priority for GRI NW in period 2014 – 2017

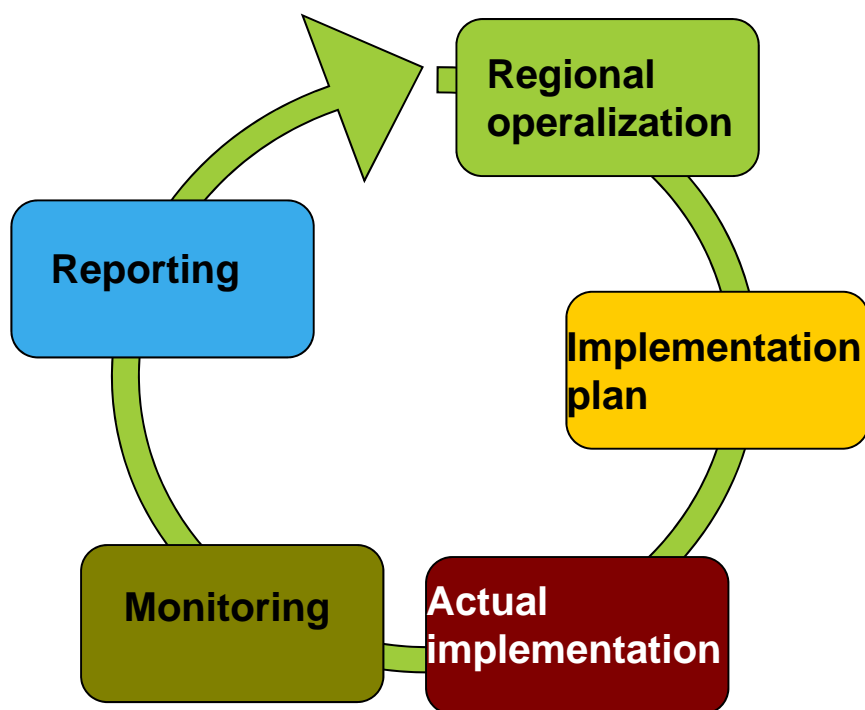
The aim is to present the final regional agenda during the next Madrid Forum (April 2014)

- Following consultation process, final agenda will be set



GRI NW is ready to monitor the timely/correct implementation of network codes on a regional level

- Go/ no go depends on ACER decision how to monitor implementation



Role of the region:

Regional operationalization to make rules "fit for purpose"(where and if required)

Assist in timely monitoring and consistent implementation of the codes

Report progress/ obstacles to ACER/ European Commission/ Member States

Pre-comitology meetings should create early understanding of FGLs/NCs to ensure efficient comitology process

- Next meeting on 27 November (focus on tariffs, interoperability, rules for trading)



- NRAs explain principles in the Framework Guidelines;
- TSOs explain design choices in the network codes
- European Commission – if applicable – explain ratio of guidelines (e.g. CMP)

An open dialogue between
MS, TSOs, NRAs, EC...



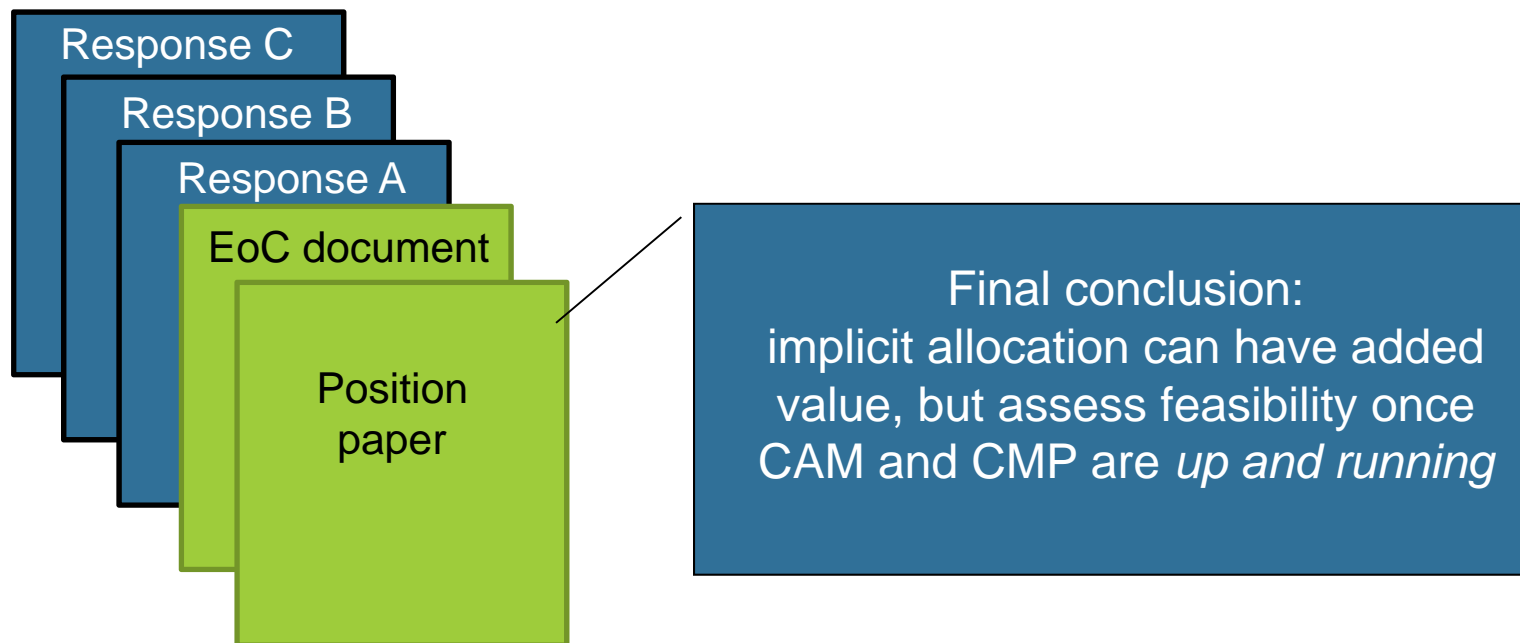
...leads to better understanding
towards positions on FGLs/
NCs...



... and should result in more
efficient comitology process

NRAs within GRI NW have published the final position paper on the feasibility of implicit allocation in the gas market

- Several changes introduced in position paper following consultation responses



Documents are published on the GRI NW part of the ACER website

Thank you for your attention!



www.acer.europa.eu