

**TWENTY-FOURTH MEETING OF THE
EUROPEAN GAS REGULATORY FORUM**

15 – 16 October 2013

Comisión Nacional de los Mercados y la Competencia
Alcalá 47, 28014 Madrid

PROGRAMME

DAY 1

Welcome coffee 13.00

Opening addresses 13.15

Mr. Klaus-Dieter Borchardt, Director, Directorate-General for Energy, European Commission
Mr. Zygimantas Vaiciunas, Adviser to the Minister of Energy, Lithuanian EU Presidency (**updated**)
Mr. José María Marín Quemada, President of CNMC

01 Present and Future Challenges in the EU gas sector 13.30 – 15.30

01.A. Gas in the future EU energy mix – the contribution of gas to a low-carbon energy sector

- 01.A.01 Presentation by EC
- 01.A.02 Short statement* by **ACER** – the regulators' perspective
- 01.A.03 Short statement by **Eurogas** – the suppliers' perspective
- 01.A.04 Short statement by **OGP** – the producers' perspective
- 01.A.05 Short statement by **GIE** – the infrastructure perspective
- 01.A.06 Short statement by **EFET** – the traders' perspective
- 01.A.07 Short statement by **IFIEC** – the users' perspective
- 01.A.08 Short statement by **Eurelectric** – the power sector's perspective (**updated**)

Discussion

**The duration of all statements should be limited to 5 minutes per organisation to allow for sufficient time for discussion*

01.B. Development of contracts in the EU gas sector

01.B.01 Presentation by DNV KEMA

Discussion

01.C. Storage levels and LNG – Security of supply (updated**)**

- 01.C.01 Presentation by CEER: Questionnaire on storage levels and LNG transparency monitoring
- 01.C.02 Presentation by GSE: A changing outlook for gas storage
- 01.C.03 Presentation by GLE

Discussion

Coffee break 15.30 – 16.00

02 Market design for the EU natural gas sector – Regulatory aspects 16.00 – 18.00

02.A. Status of implementation of market design

- 02.A.01 Presentation by DNV KEMA – EC study on implementation of entry-exit regimes and market integration
- 02.A.02 Presentation by EFET – Development of gas trading hubs in Europe (**updated**)

Discussion

02.B. Review of progress on Gas Target Model implementation and further work areas for market integration

02.B.01 Presentation by ACER – review of the GTM and the integration of gas markets

02.B.02 Presentation by Eurelectric – Market design for the EU natural gas sector (**updated**)

Discussion

02.C. The Future Role of DSOs – Orientation Debate

02.C.01 Presentation by CEER

02.C.02 Joint Presentation by CEDEC/GEODE/EDC

03 Infrastructure

18.00 – 19.00

03.A. Final PCI list (next steps)

03.A.01 Presentation by EC

03.B. TYNDP and CBA methodology

03.B.01 Presentation by EC

03.B.02 Presentation by ACER

03.B.03 Presentation by ENTSOG

Discussion

End of day 1

DAY 2

04 Implementation of Network Codes and Guidelines

09.00 – 10.30

04.A. Congestion Management procedures – Taking stock of implementation

04.A.01 Presentation by ACER on implementation process (**updated**)

04.A.02 Presentation by GTS (NL) on oversubscription and buy-back mechanism (**updated**)

04.A.03 Presentation by EC on implementation process

04.A.04 Presentation by ENTSOG on transparency platform

Discussion

04.B. Capacity Allocations Mechanisms Network Code – Early implementation progress

04.B.01 Joint Presentation by ACER/ENTSOG

Discussion

04.C. Progress on key regional projects

04.C.01 Presentation by Lead Regulators

05 Update on the Network Code on Balancing

10.30 – 11.00

05.01 Presentation by EC

<i>Coffee break</i>	11.00 – 11.30
06 Network Code on Interoperability	11.30 – 12.15
06.01 Presentation by ENTSOG of draft NC	
06.02 Presentation by ACER of draft Reasoned Opinion	
Discussion	
07 Implementation of REMIT Implementing Acts	12.15 – 12.30
07.01 Update by EC/ACER on progress REMIT IAs	
Discussion	
<i>Lunch</i>	12.30 – 14.00
08 Framework Guideline on Tariffs	14.00 – 14.45
08.01 Presentation by ACER	
Discussion	
09 Incremental capacity	14.45 – 15.30
09.01 Presentation by ACER	
09.02 Presentation by ENTSOG (updated)	
09.03 Presentation by EFET	
Discussion	
10 Scoping on rules for trading – Orientation debate	15.30 – 16.00
10.01 Presentation by ACER	
10.02 Presentation by EFET	
Discussion	
<i>Coffee break + Cocktail</i>	16.00 – 16.45
11 Conclusions of the Forum	16.45 – 17.30
<i>End of the meeting</i>	