



Gas Storage Europe

GSE Main Observations on GGPSSO Implementation & on-going work on CAM & COM

Madrid Forum XIV, 22 & 23 May 2008



Main Observations GGPSSO Implementation (1)

- GSE launched last March an internal questionnaire on GGPSSO implementation:
 - 22 members out of 31 responded (71%)
 - 56 Bcm of working gas capacity represented (70 % of EU working gas capacity)
- Results show a very significant degree of implementation
- GSE will publish on GIE web site a synthetic paper on results and single responses received



Main Observations GGPSSO Implementation (2)

- Transparency has improved significantly since last ERGEG report in 2006
- GSE members responding showed:
 - 100% publication of tariff information and commercial conditions,
 - 100% implementation of user-friendly instruments for calculating charges,
 - 100% publication of capacity data
 - 95% of members keep databases related to storage operations separate from non-storage functions
 - 57% of members have five and more users



Main Observations GGPSSO Implementation (3)

- Significant improvement of the situation regarding compliance on secondary markets:
 - The majority of members have implemented an electronic platform or bulletin board and others are planning to do so
- Large compliance on capacity allocation and congestion management
- Conclusion: many improvements compared to ERGEG 2006 report



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Main Observations GGPSSO Implementation (4)

- GSE reaffirms its commitment for all members GGPSSO full implementation and compliance (*also trying to involve non GSE members*)
- GSE believes GGPSSO full implementation is a right balance between stakeholders' needs and an appropriate investment climate



Main Observations GGPSSO Implementation (4)

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GSE Input on CAM & COM

- ERGEG announced that guidelines for good practices on CAM and CMP for storage would be developed in 2008
- GSE started to work on a GSE position paper on CAM & COM to provide ERGEG and other stakeholders with a valuable input.
 - GSE prepared a questionnaire and circulated it among all its members in **March 2008** to get an overview of the currently applied CAM & COM procedures throughout EU in order to be able to offer some practical guidance
 - GSE input will be based on 24 GSE member answers to the questionnaire representing 93% of total GSE storage capacity, i.e. 55.5 Bcm.

→ GSE Position Paper on CAM & COM to be published in June 2008.

→ GSE proposes to meet with ERGEG GST TF as soon as possible after the Madrid Forum.