



Gas Transmission Europe

V0p3

Ongoing work within GTE+

Jacques Laurelut,

GTE President & GTE+ Transition Manager

Madrid Forum XIV

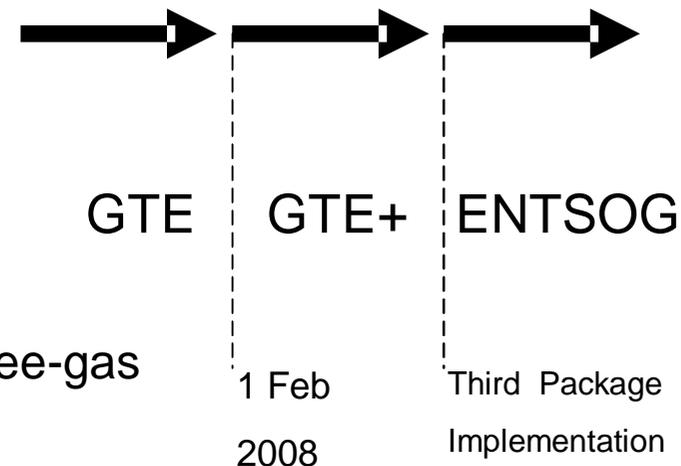
23 May 2008



Gas Transmission Europe

ENTSOG Interim Arrangements

- Interim upgraded organisation, GTE+
 - Hire 3 additional people
 - GTE President/GTE+ Transition Manager role
 - Work has started
 - Liaison with ERGEG, wider stakeholders inc Easee-gas

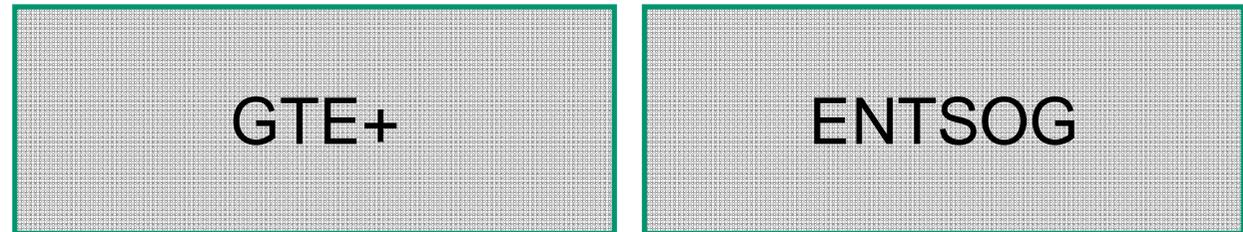


- The GTE+ efforts are focussing upon:
 - Establishing the new organisation/way of working
 - Annual Work Programme Consultation
 - Transparency
 - Ten Year Statement
 - Capacity initiativesto prove the ENTSOG concept
- GTE+ and TSO member commitment to promote market evolution



Gas Transmission Europe

Challenges and the Transition to ENTSOG



Membership
Participation

Voluntary
Optional

Compulsory
Mandatory

Decision making

Consensual

Voting processes

Funding of costs

No explicit provision

Underwritten



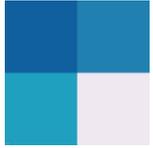
Careful choice of priority areas



Gas Transmission Europe

Priority areas within Work Programme Proposal

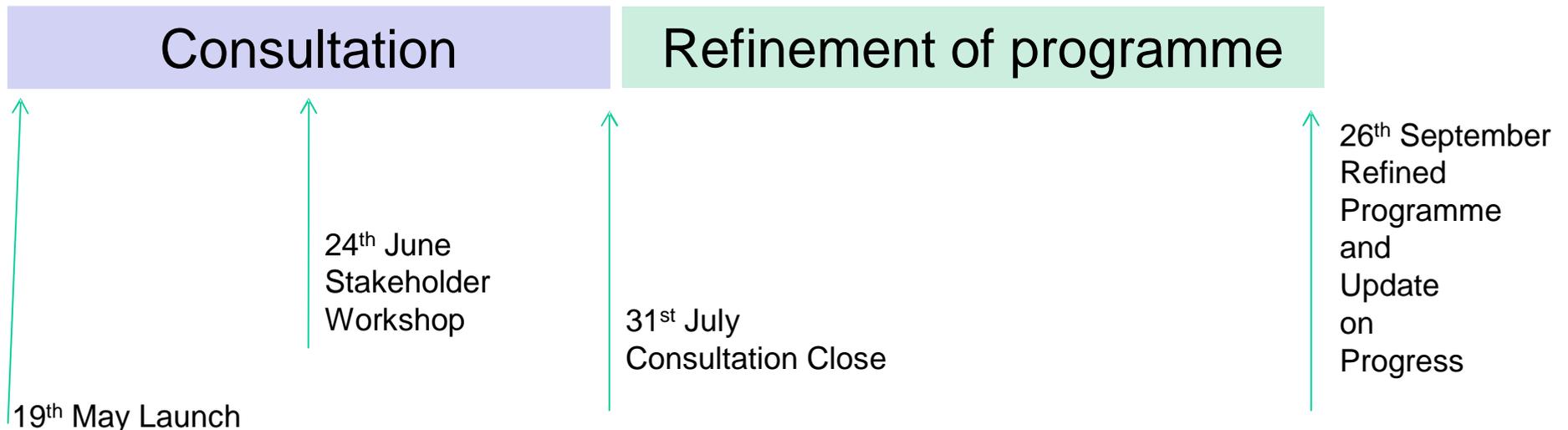
- Organisational Development
- Transparency
- Ten Year Network Development Statement
- Capacity co-ordination
- Winter Outlook
- Procedure on Harmonization of Maintenance Publication
- IT and Communications Roadmap



Gas Transmission Europe

First GTE+ Consultation on Annual Work-Programme

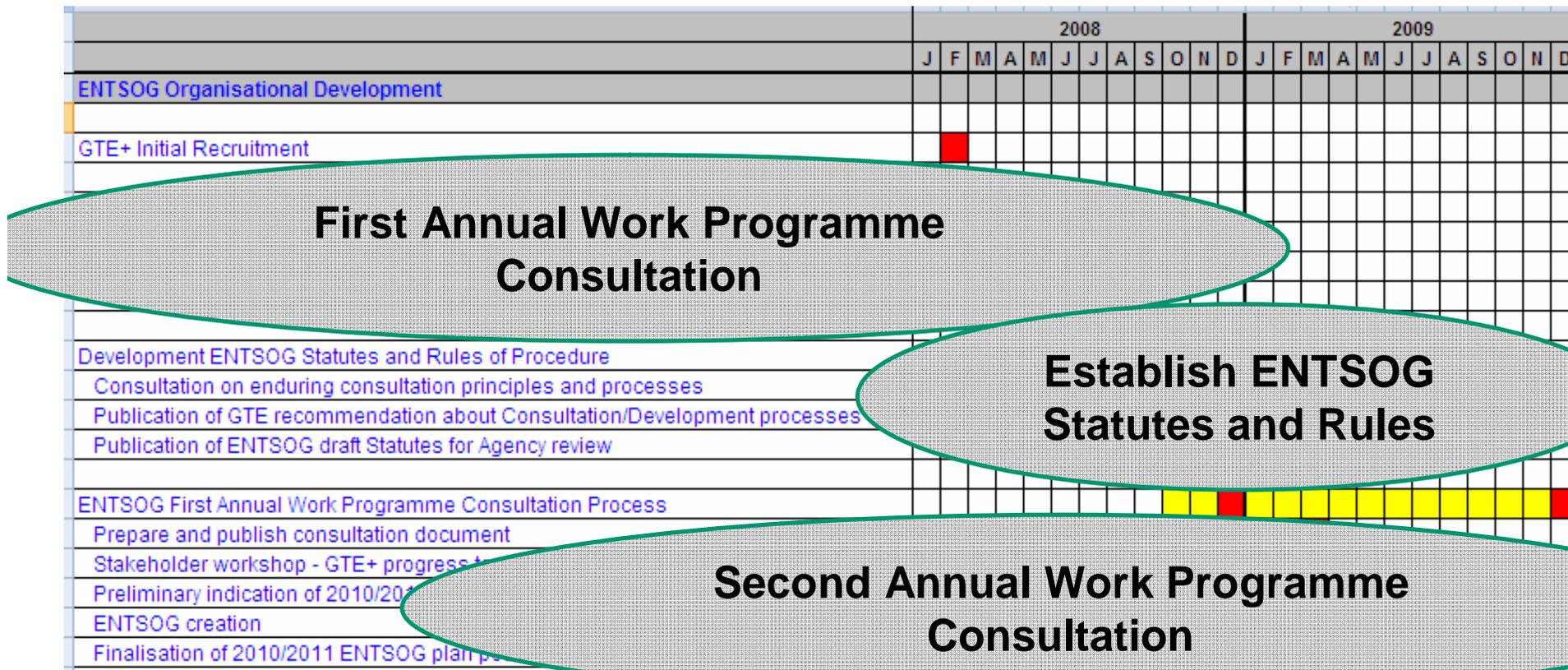
- Why consult?
 - To indicate our current work plan priorities for 2008/9
 - To establish interactions with stakeholders:
 - Are the priorities appropriate?
 - Are objectives, deliverables realistic, credible and achievable?
 - Will the programme assist the development of the market?
 - Do market players have comments that would help TSOs deliver best possible work programme?





Gas Transmission Europe

Organisational & Process Development



Challenges:
 Ensuring Work Programme meets stakeholder expectations
 Developing ENTSOG Statutes/Rules under current consensual framework



Gas Transmission Europe

European and Regional Interactions

- Third Package
 - European and regional co-operation
- GTE+ European focussed

If progress impossible or too slow use regional approaches

GTE+

- Will be involved in existing regional co-operations eg.:
 - GRI , Gas Platform



Gas Transmission Europe

Conclusion

- GTE has started on the journey towards ENTSOG
- GTE committed to enhancing prospects for single European market
- GTE+ First Work Programme Consultation started – feedback required
- Revised work programme and update in September
- Deliverables will be seen later this year eg.:
 - Transparency platform
 - First steps towards Ten Year Capacity development statement
 - Recommendations on capacity co-ordination
 - Winter Outlook
- Need wide stakeholder support to deliver success