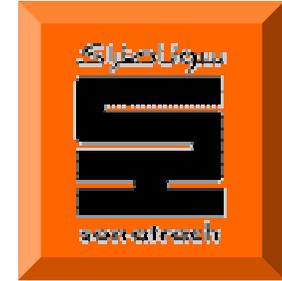




# OPEC – EU Round Table

## May 30<sup>th</sup> 2007



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### ***Outlook of oil and gas development in Algeria***

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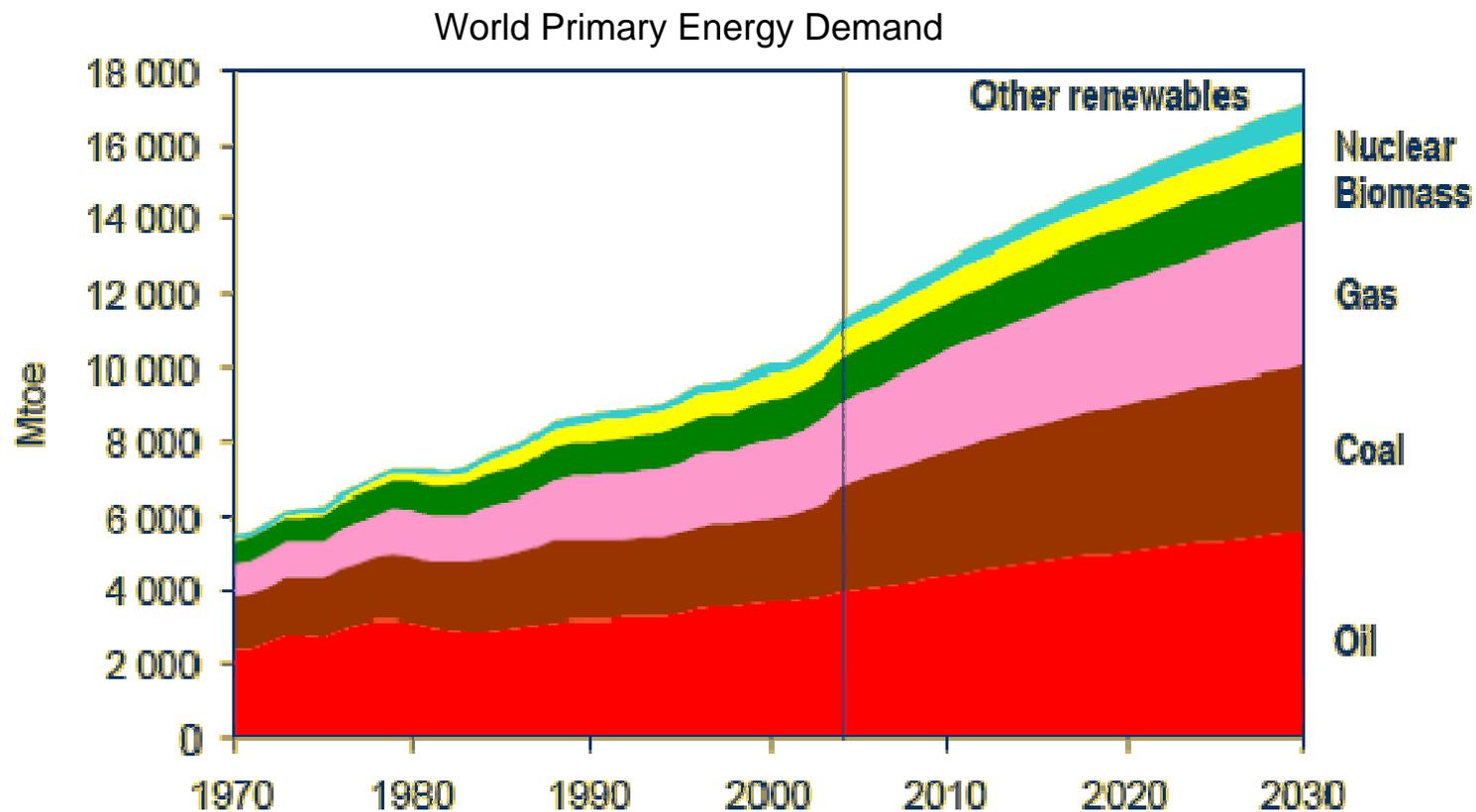
Sonatrach

## Summary

- I. A changing global environment in the hydrocarbons
- II. Highlights on Sonatrach
- III. Concluding remarks

## I. A Changing Global Environment in the Hydrocarbons

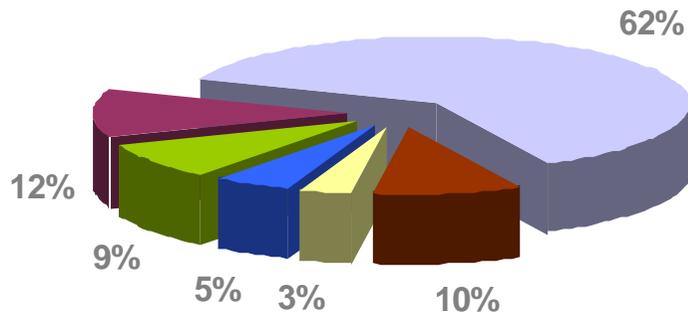
NOCs and IOCs must work together in order to meet the rising oil and gas demand in the next two decades



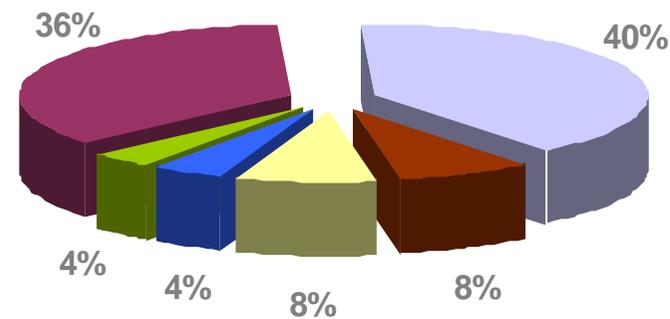
# I. A Changing Global Environment in the Hydrocarbons

Many Hydrocarbons Resources waiting for More Capital, Technology and Skills

**World Proved Oil Reserves :  
1200,7 thousand million barrels\***



**World Proved Gas Reserves :  
179,83 trillion cubic meters\***



North America  
Middle East

S. & Cent. America  
Africa

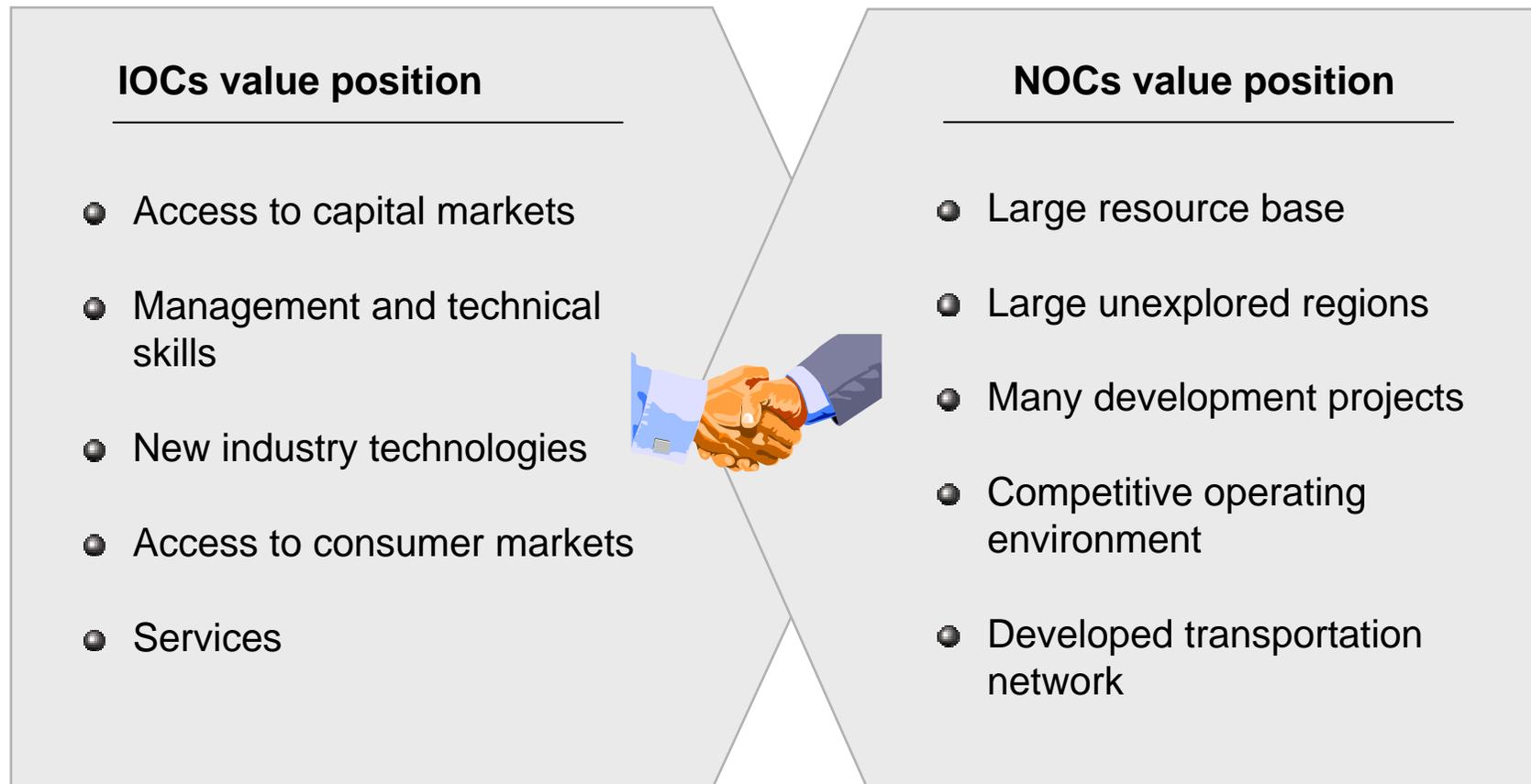
Europe & Eurasia  
Asia Pacific

## I. A Changing Global Environment in the Hydrocarbons



## I. A Changing Global Environment in the Hydrocarbons

The concerns and drivers of both NOCs and IOCs need to be well understood to become a source of opportunities for more close cooperation.



## II. Highlights on Sonatrach

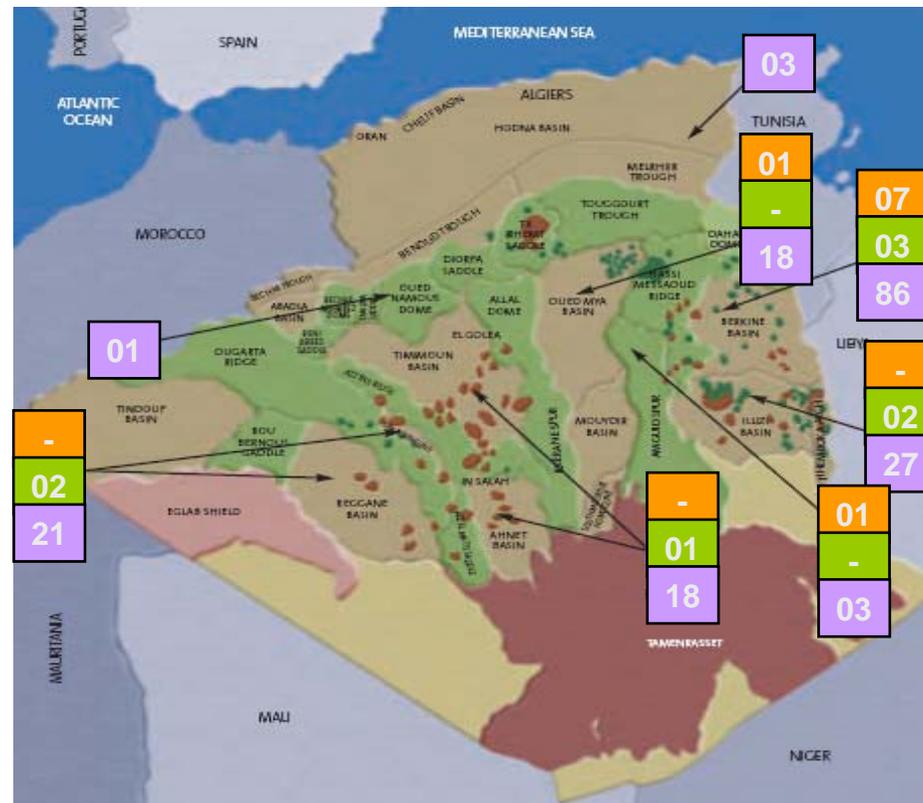
Sonatrach today : A worth of a geographically-wide integrated supply chain



## II. Highlights on Sonatrach

Hydrocarbon Reserves in Algeria: Big opportunities for IOCs needing access to reserves and looking for their next investment frontier

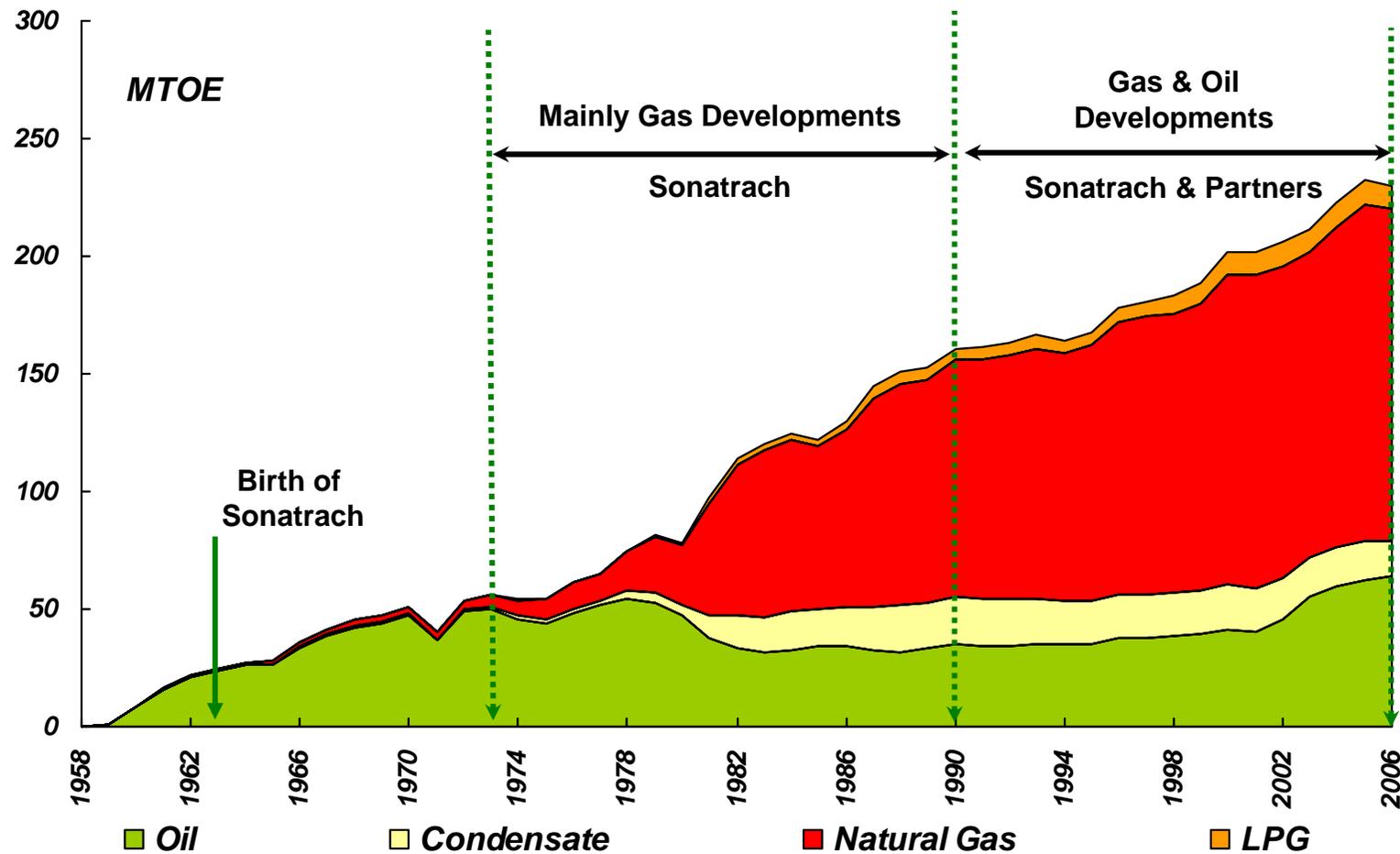
Hydrocarbon Discoveries made in 2006



Sonatrach alone
  Sonatrach in association
  Total from 1986 to 2006

## II. Highlights on Sonatrach

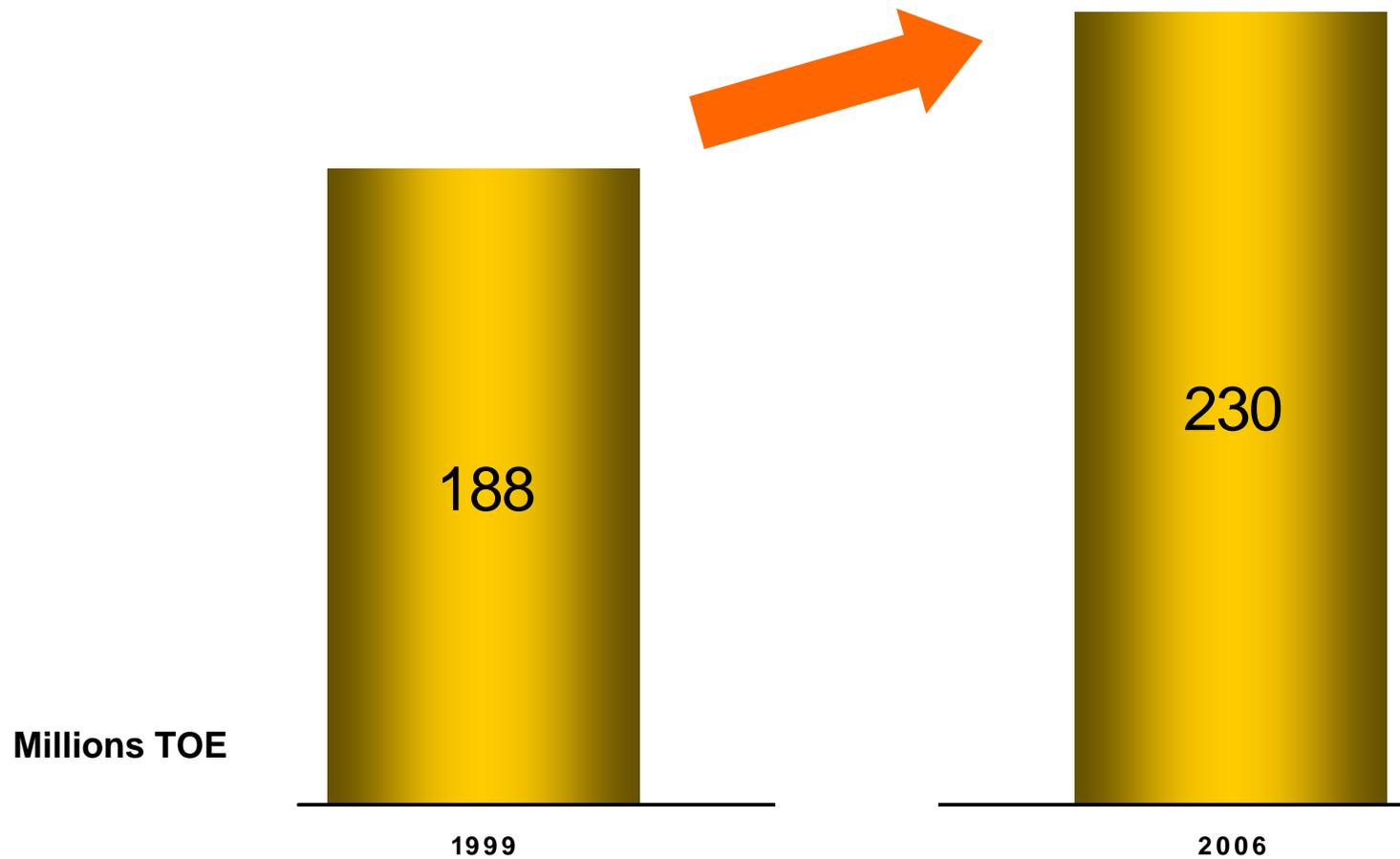
### Algeria's Hydrocarbons Production : 1958-2006



## II. Highlights on Sonatrach

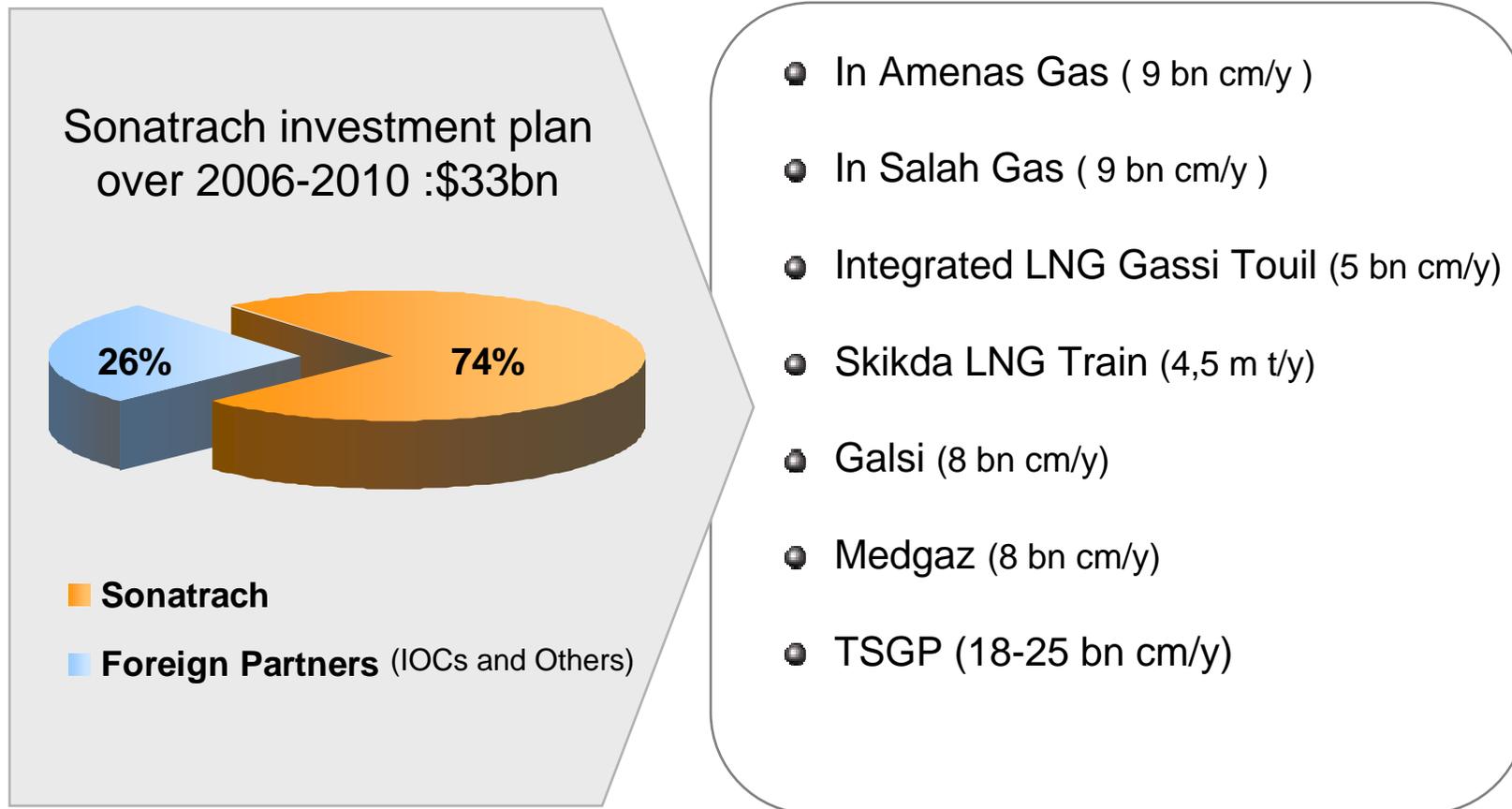
### Algeria's Hydrocarbons Production

**CAGR 1999-2006: +2,9%**



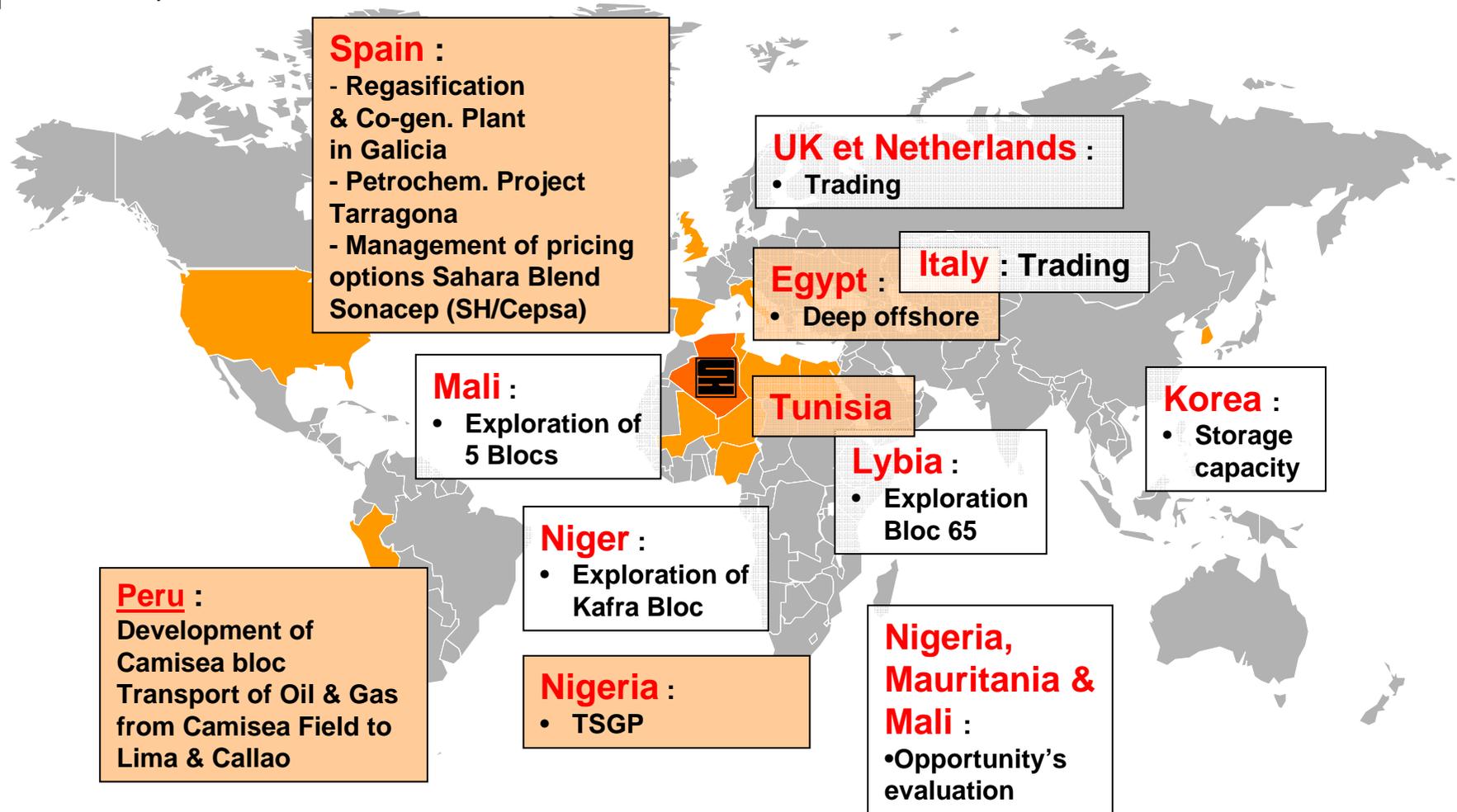
## II. Highlights on Sonatrach

The concept of partnerships is central to Sonatrach's vision and strategy



### III. Concluding remarks : 10 Years of Successful Partnerships

- Sonatrach alone
- Partnership



### III. Concluding remarks : 10 Years of Successful Partnerships

Present business model in Algeria allows Sonatrach and their partners to joint their forces and align their interests

- Sonatrach & IOCs upstream partnership has given substantial results,
- Joint-Ventures in Algeria and abroad
- Interesting potential confined in the geographically-wide underground of the country
- Improvement of the competitive arena
- Looking forward to a successful cooperation in Algeria and abroad.