



OPEC – EU Round Table

May 30th 2007



Outlook of oil and gas development in Algeria

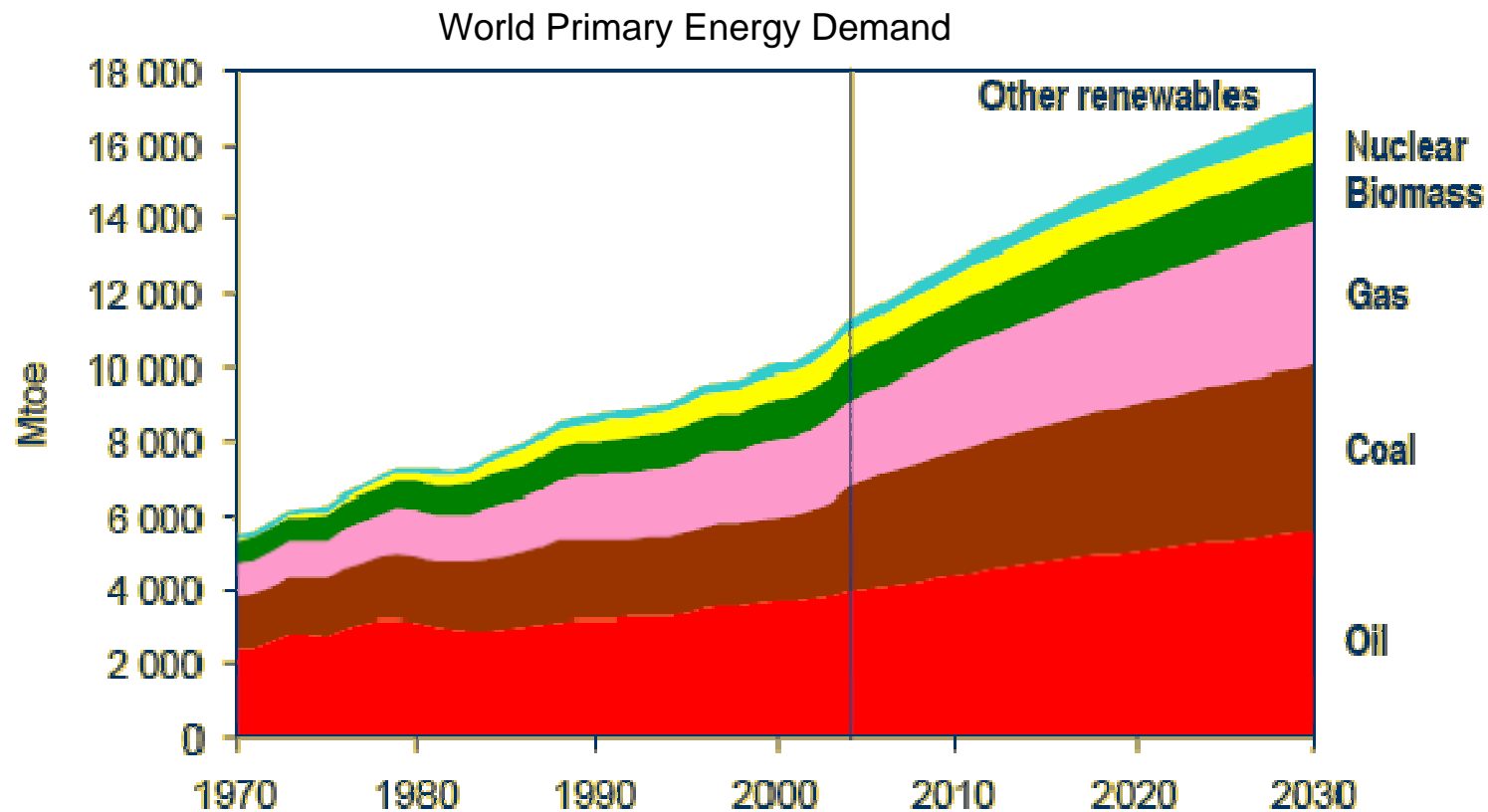
Sonatrach

Summary

- I. A changing global environment in the hydrocarbons
- II. Highlights on Sonatrach
- III. Concluding remarks

I. A Changing Global Environment in the Hydrocarbons

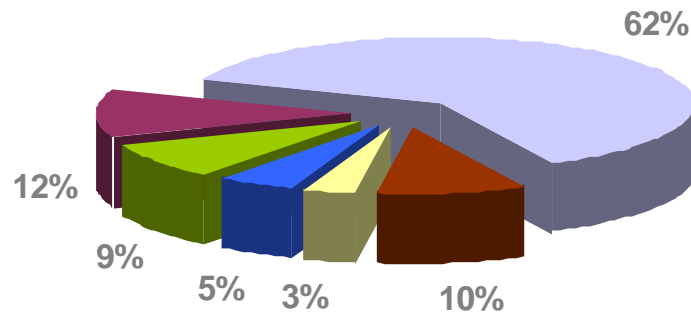
NOCs and IOCs must work together in order to meet the rising oil and gas demand in the next two decades



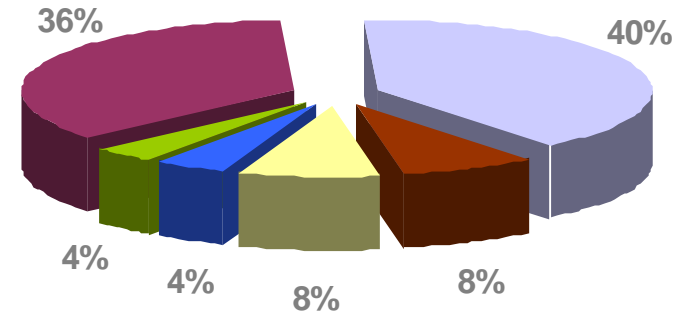
I. A Changing Global Environment in the Hydrocarbons

Many Hydrocarbons Resources waiting for More Capital, Technology and Skills

World Proved Oil Reserves :
1200,7 thousand million barrels*



World Proved Gas Reserves :
179,83 trillion cubic meters*



■ North America
■ Middle East

■ S. & Cent. America
■ Africa

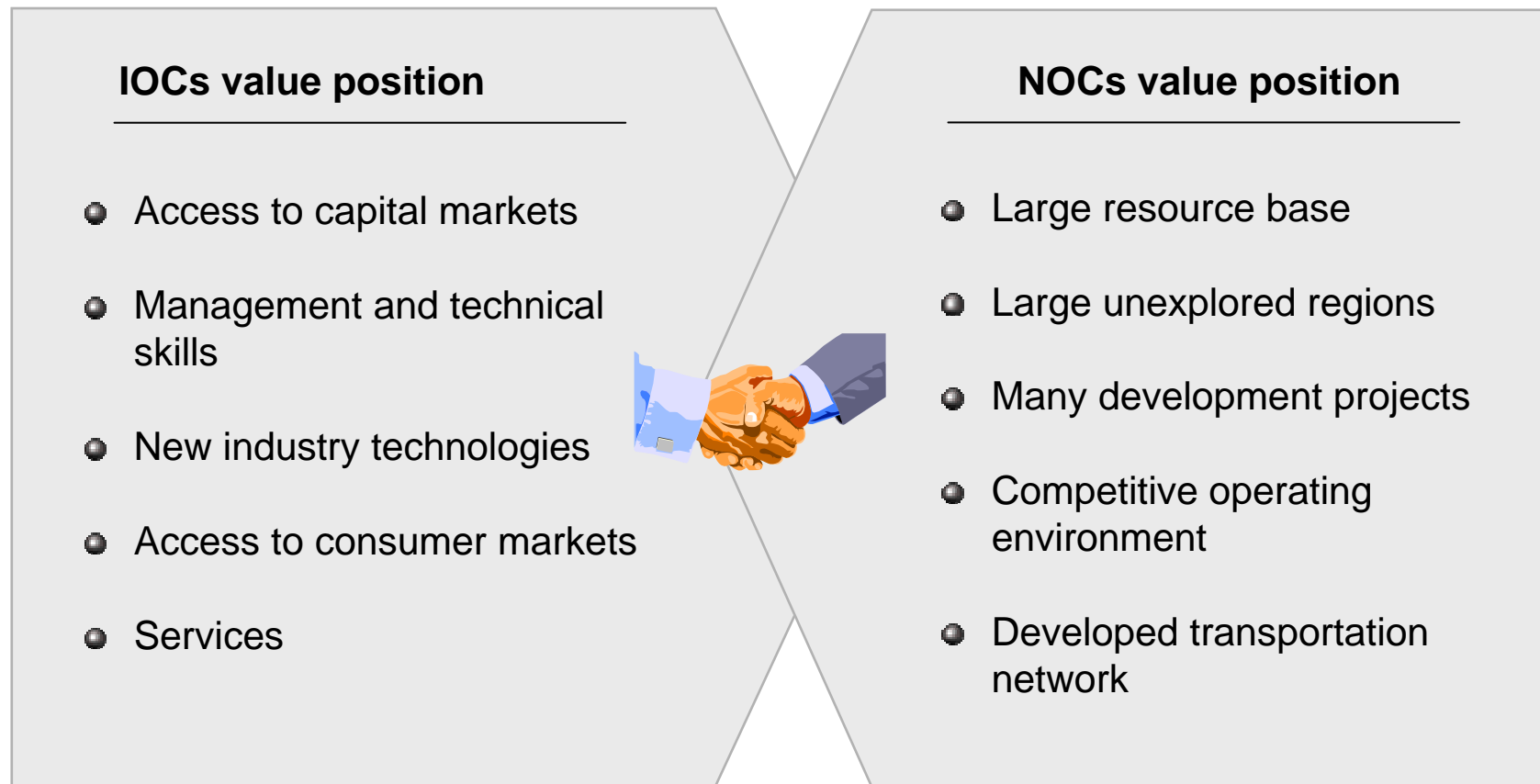
■ Europe & Eurasia
■ Asia Pacific

I. A Changing Global Environment in the Hydrocarbons



I. A Changing Global Environment in the Hydrocarbons

The concerns and drivers of both NOCs and IOCs need to be well understood to become a source of opportunities for more close cooperation.



II. Highlights on Sonatrach

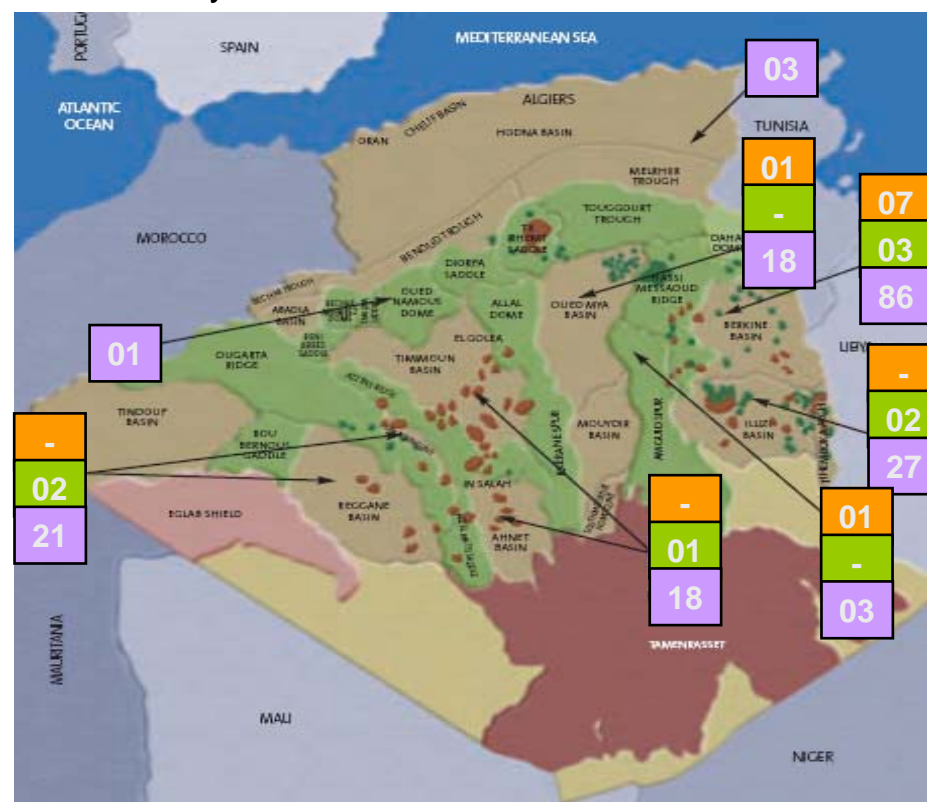
Sonatrach today : A worth of a geographically-wide integrated supply chain



II. Highlights on Sonatrach

Hydrocarbon Reserves in Algeria: Big opportunities for IOCs needing access to reserves and looking for their next investment frontier

Hydrocarbon Discoveries made in 2006



Sonatrach alone

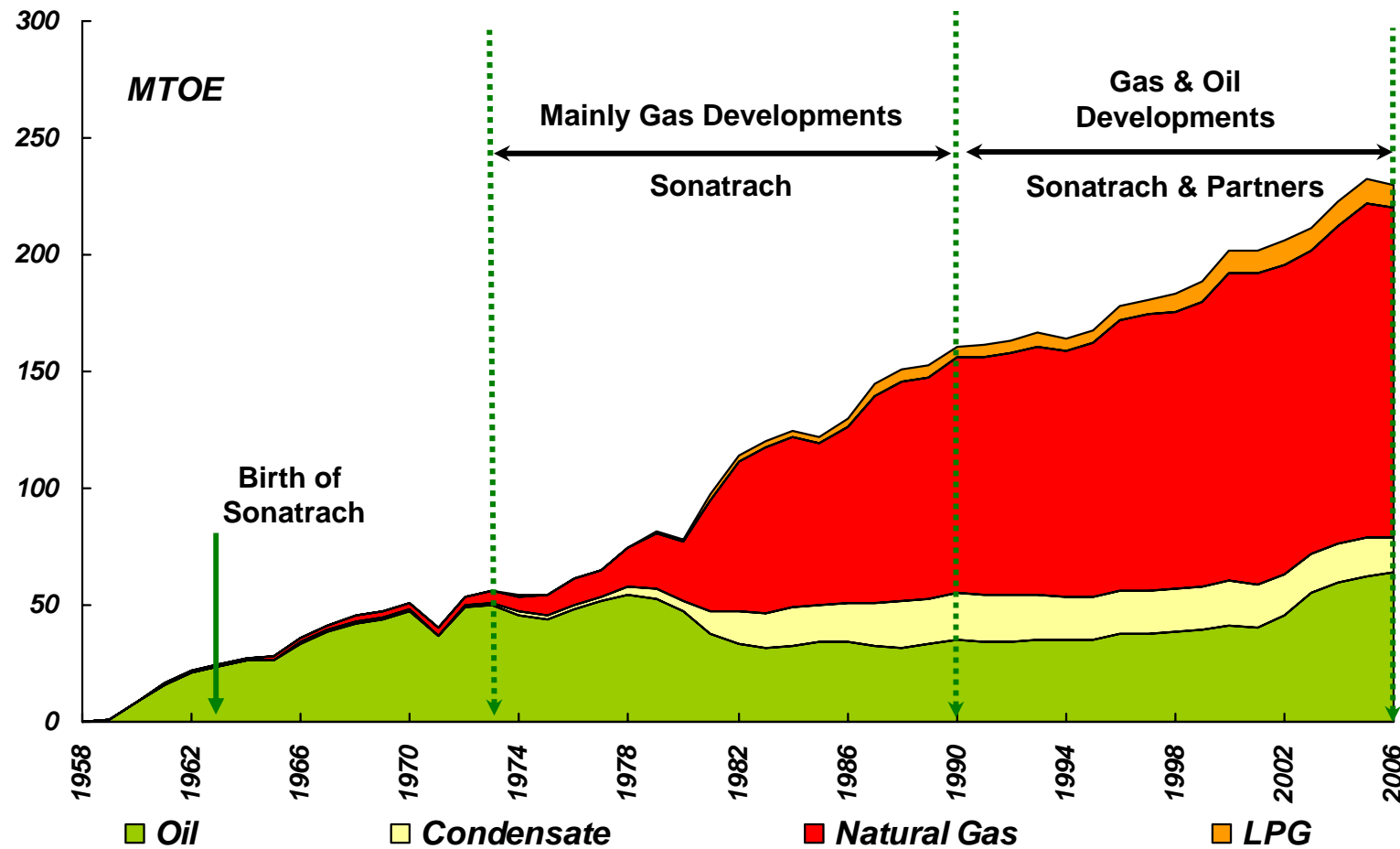
Sonatrach in association



Total from 1986 to 2006

II. Highlights on Sonatrach

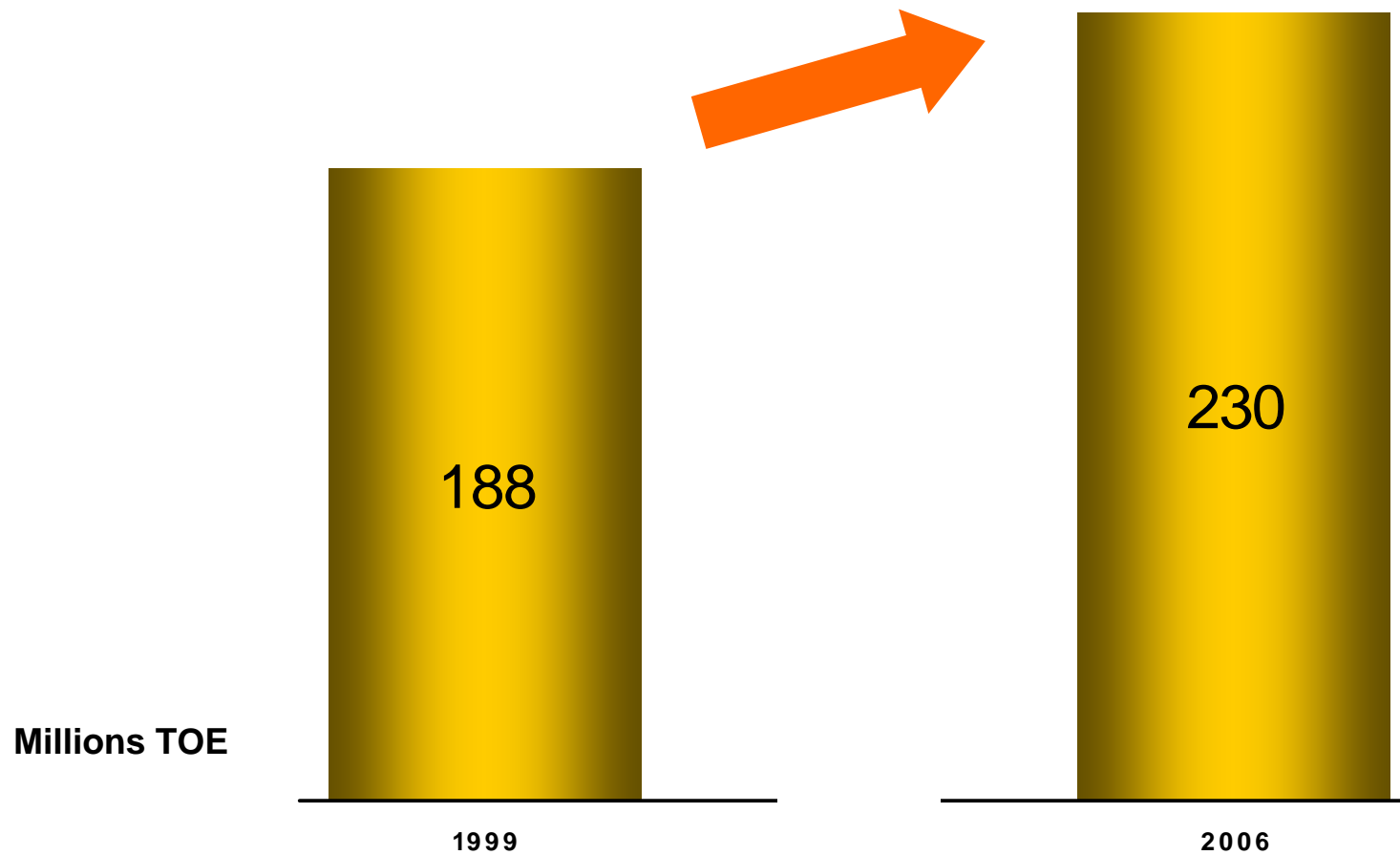
Algeria's Hydrocarbons Production : 1958-2006



II. Highlights on Sonatrach

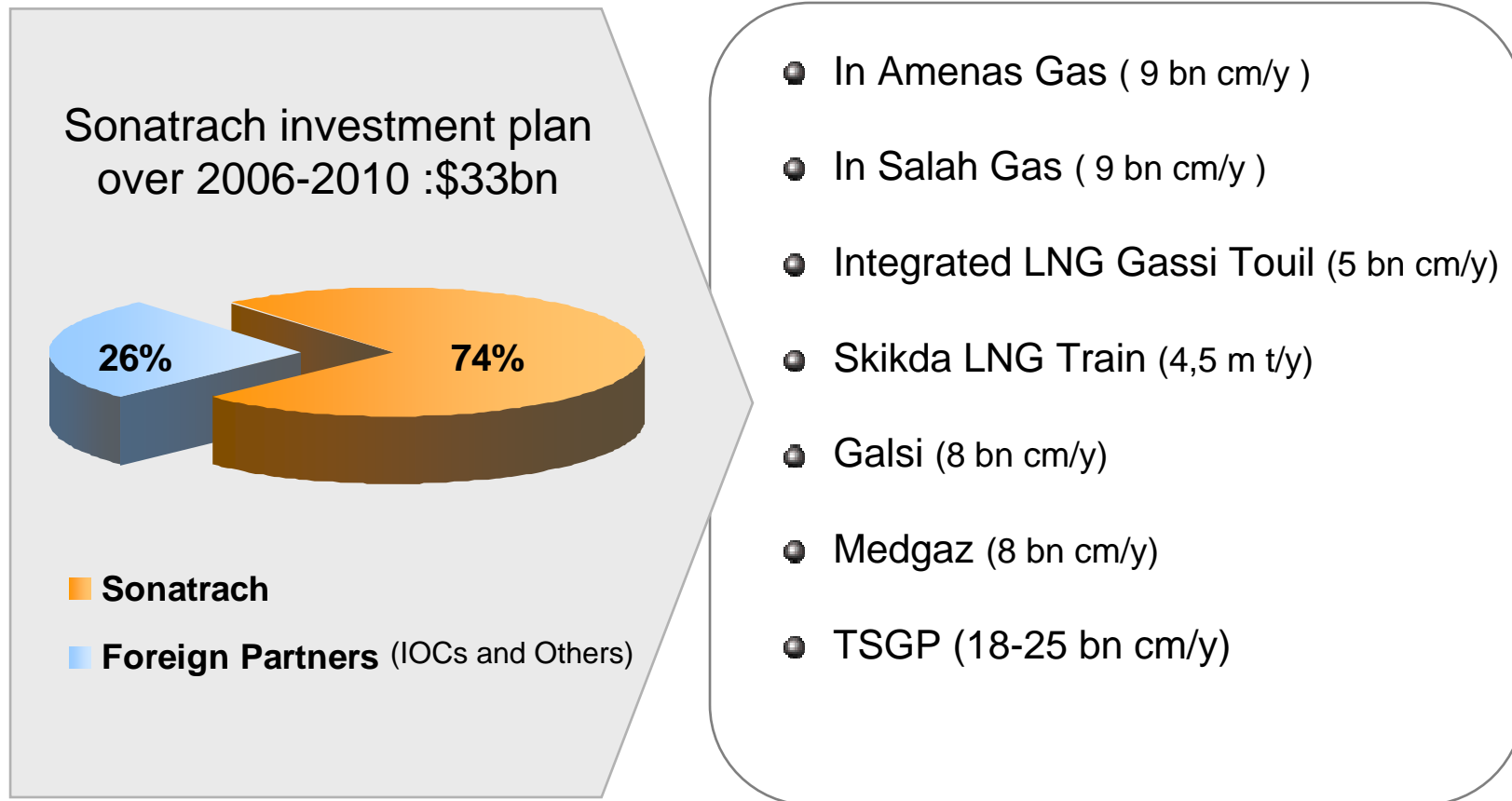
Algeria's Hydrocarbons Production

CAGR 1999-2006: +2,9%





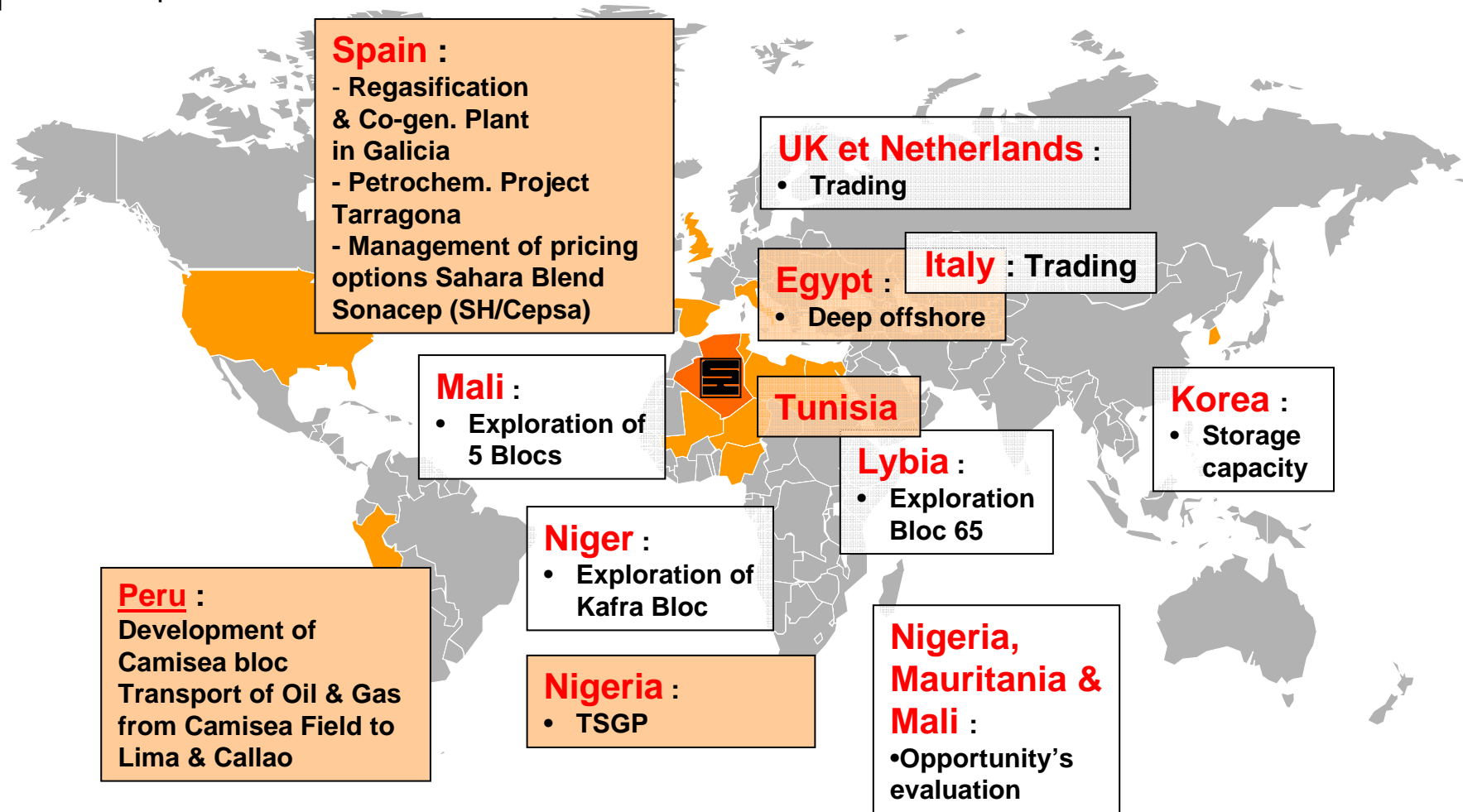
II. Highlights on Sonatrach

The concept of partnerships is central to Sonatrach's vision and strategy



III. Concluding remarks : 10 Years of Successful Partnerships

-  Sonatrach alone
-  Partnership



III. Concluding remarks : 10 Years of Successful Partnerships

Present business model in Algeria allows Sonatrach and their partners to joint their forces and align their interests

- Sonatrach & IOCs upstream partnership has given substantial results,
- Joint-Ventures in Algeria and abroad
- Interesting potential confined in the geographically-wide underground of the country
- Improvement of the competitive arena
- Looking forward to a successful cooperation in Algeria and abroad.