


ACER

 Agency for the Cooperation
of Energy Regulators

Electricity Regional Initiatives

On the way towards 2014

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- The NWE **Day-Ahead** project seems to be on track
 - » A few issues (timing, losses, price limits) to be fixed but no impact on the “go-live” date
- The SWE and CSE regions are fully committed to join NWE
- On-going discussions to extend CEE TLC (market coupling between Czech Republic, Hungary and Slovakia) to Romania and Poland
- Agency’s informal opinion on the EU **Intraday** Platform selection
- The TSOs Gap Analysis
- ACER’s wish-list to harmonise **Long-Term** explicit auction rules
 - » Implementation of Quick-Wins expected by December 2013
- External parallel run for the CWE **Flow-Based** Market Coupling is ongoing since February 2013. Positive results so far.

Message #1:

Any further delay of the NWE Day-Ahead project will affect the credibility of the whole process and make the 2014 deadline unachievable

- » Can the NWE Project Partners confirm November 2013 as the “go-live” date?

Message #2:

The selection of the EU Intraday Platform is an important (first) step forward. However, many sensitive issues still remain to be addressed urgently (Cost-sharing, NRAs' Comfort Letter, Scope of the pilot project, Local Implementation Plans, including highlights from the TSO Gap Analysis)

- » This will require a **new strong commitment** from all parties (EC, ACER & NRAs, ENTSO-E & TSOs, Europex & PXs)
- » How and when?

Message #3:

A single EU set of long-term explicit auction rules, in line with the Agency's wish-list, is expected to be submitted by March 2014 to start the approval process and be implemented as of 1 January 2015

Work on the single EU allocation platform should continue in parallel and the platform should become operational as of 1 January 2015 along with the products allocated under the EU set of rules

» Can we count on ENTSO-E to deliver on time?

Message #4:

Progress towards IEM is urgently needed in the CEE region

- » The Agency welcomes increased coordination between 50Hertz and PSE-O with respect to loop flows at the DE-PL border by means of a vPST experimentation.
 - This agreement goes in the right direction but the Agency calls for a more stable and enduring approach
- » Implementation of FBMC: a no-regret solution for the CEE region
- » Any interim step (e.g. extension of CEE TLC) towards the final target (Coordinated FBMC with CWE) is welcome as long as it does not impede the whole process

The background of the slide is a large, waving European Union flag, featuring a blue field with twelve yellow stars arranged in a circle.

Thank you for your attention!

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