



Agenda – Second meeting of the EU Refining Forum

27 November 2013

Breydel Auditorium, 45 avenue d'Auderghem, 1040 – Brussels

10:00 – 15:40

- 10.00-10.10 Chairman welcome and introduction
Fabrizio Barbaso, Deputy Director General, DG Energy, European Commission
- 10.10-10.40 Recent developments in EU refining and in the supply and trade of petroleum products in the EU
Toril Bosoni, Senior Analyst, Refining, International Energy Agency
- 10.40-11.15 Discussion & Member State update on refining sector initiatives and/ or developments in their refining sector and supply/ trade of petroleum products
- 11.15-11.30 Key challenges and opportunities ahead for EU refining
Chris Beddoes, Director General, EUROPIA/ CONCAWE
- 11.30-12.00 Progress on refining fitness check
Peter Eder, Sustainable Production and Consumption, Joint Research Centre, European Commission
- 12.00-13.00 Impacts of energy costs
- a) Update on developments of Commission energy prices and costs study
Tom Howes, Deputy Head of Unit, Energy Policy & Monitoring of electricity, gas, coal and oil markets, DG Energy, European Commission
- b) EU refining competitive positioning and future cumulative costs analysis
Robin Nelson, Science Director, CONCAWE
- 13.00-14.00 Lunch

- 14.00-14.30 Competitiveness of the EU Chemical Industry, a key sector in the refining value chain
Jose Mosquera, Director Industrial Policy, CEFIC - European Chemical Industry Council
- 14.30-15.00 Update on revision of ETS carbon leakage list
Hans Bergman, Head of Unit, Benchmarking, DG Clima, European Commission
- 15.00-15.20 The Transatlantic Trade and Investment Partnership (TTIP) and the refining sector
Constanze Picking, Senior Advisor, Europe, U.S. Chamber of Commerce - Europe Office
- 15.20-15.30 A call for action by the EU refining industry
Martin Carlson, Nynas AB, EUROPIA Board member
- 15.30-15.40 Conclusion
Fabrizio Barbaso, Deputy Director General, DG Energy, European Commission