

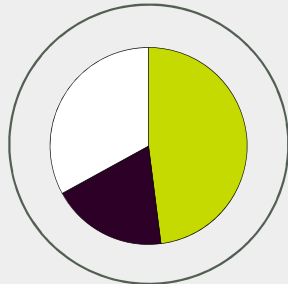
World's Largest Dedicated Biotechnology Company

Enabling the 2G Ethanol Industry Globally



Global

- ~6,500 employees
- Production footprint in Americas, Asia, Europe
- Sales in 140 countries



Market Leader in industrial enzymes

- ~48% Novozymes
- ~19% DuPont
- ~33% others



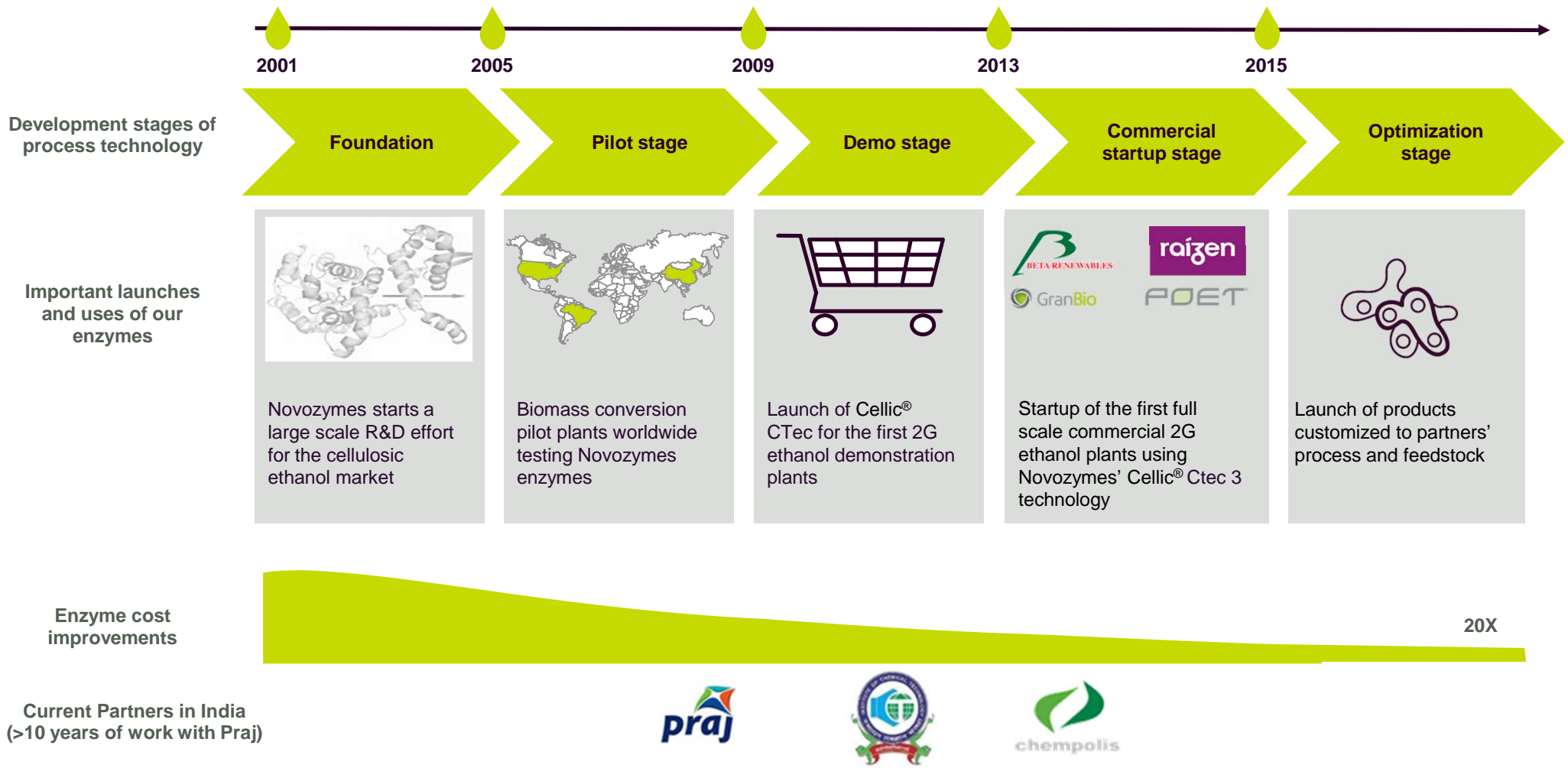
R&D intensive

- ~1,400 R&D colleagues
- ~7,000 patents
- ~13% of sales invested in R&D

Snapshot - India

- #1 Industrial enzyme supplier
- Consistent double digit Growth
- 650+ employees
- 35+ years of presence
- New Production facility near Mumbai
- Spread across South Asia Corporate office in Bangalore & satellite office Delhi, Mumbai & Bangladesh

2 decades of large scale R&D and business development to become the leader in the 2G biotech space



There are 5 commercial scale enzymatic 2G plants in the world



...contributions to the 2G industry:

1. Most potent enzymes in cellulosic space (developed in past 20 years)
2. Reliable, fully demonstrated multi-hub supply model globally
3. 2G Yeast available
4. Optimized with all technologies available globally
5. Active collaboration with Praj in India for past 10 years

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