



European Commission DG Energy and Transport



Outcome of the Mini-fora

**Florence forum
1.9.2005**

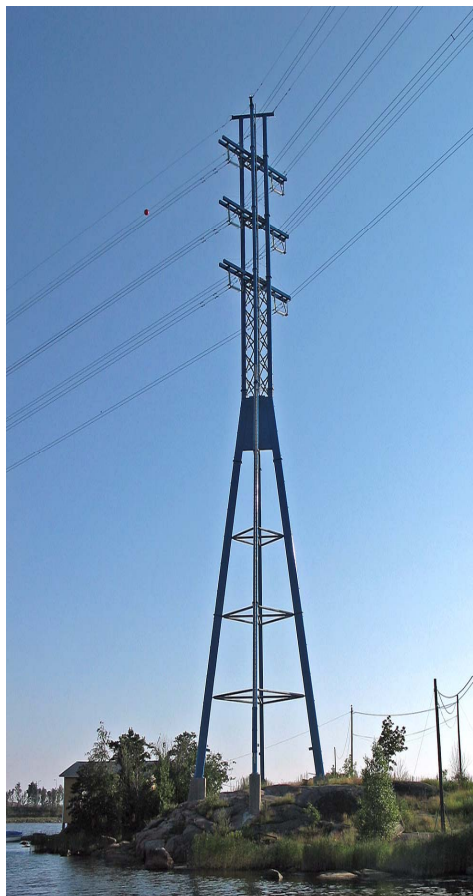
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Mandate of mini-fora



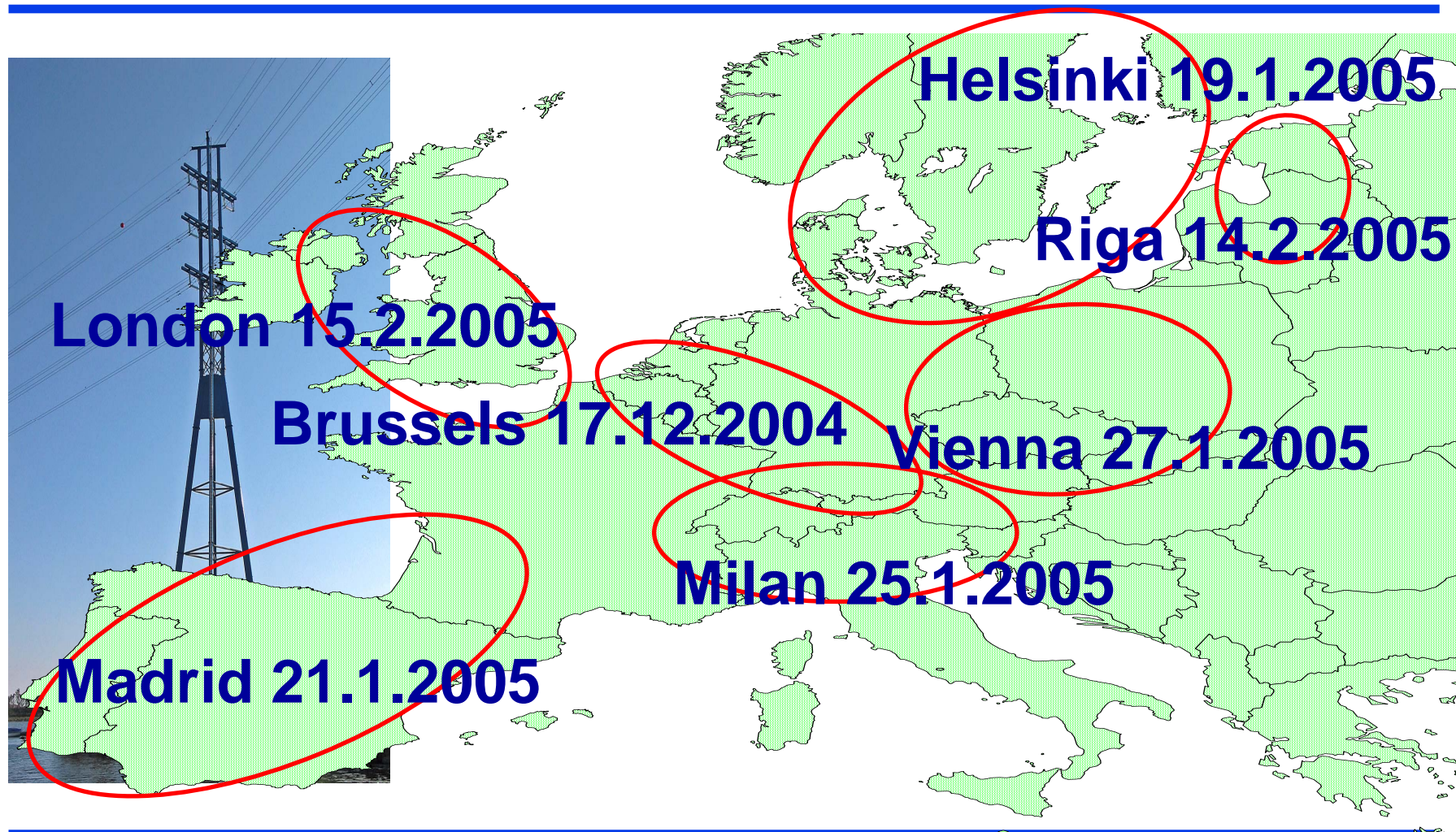
Florence 11th meeting conclusions:

- **“The mini-fora aim to provide a plan and detailed timetable for the introduction of at least day-ahead co-ordinated market based mechanisms, such as auctions”.**
- **Input for congestion management guidelines**





Mini-fora





Highlights from mini-fora



Brussels 17.12.2004

- **Market coupling France-Belgium-Netherlands**
 - ◆ **Project in progress, target date 2006**
- **EEX presented “Open Market Coupling” (OMC) concept**
 - ◆ **Two meetings held with the regulator and market parties**





Highlights from mini-fora



Helsinki 19.1.2005

- Working group on market coupling pilot between Denmark and Germany (KONTEK cable)
 - ◆ Implicit auctions on the KONTEK cable to be introduced in September 2005
 - ◆ Half-yearly meetings between regulators
- Monitoring of merchant lines by regulators
 - ◆ No meetings scheduled yet





Highlights from mini-fora



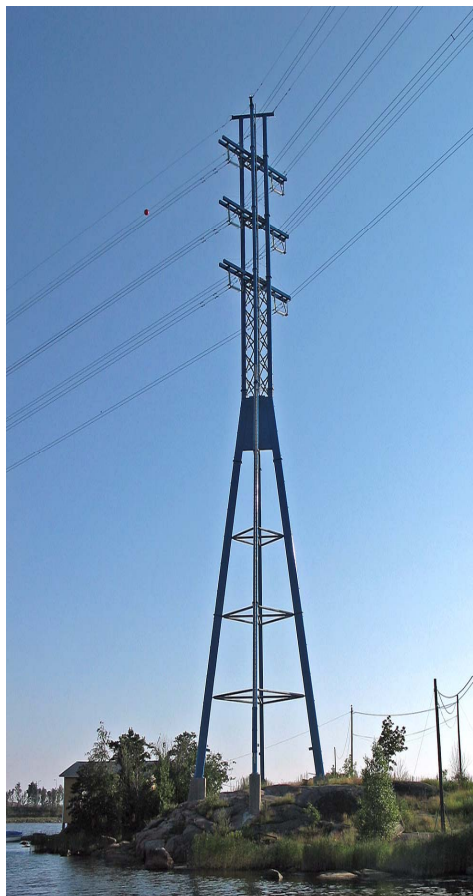
Madrid 21.1.2005

- Regulators agreement on a three step approach to introduce market coupling between France and Spain
 - ◆ First step, explicit auctions, due to be taken by 1.1.2006
- Iberian market concept exists, waiting for government decisions
 - ◆ Further delay announced





Highlights from mini-fora



Milan 25.1.2005

- **Working group of regulators on future congestion management methods on the borders of Italy**
 - ◆ **Working group of regulators has met once**





Highlights from mini-fora



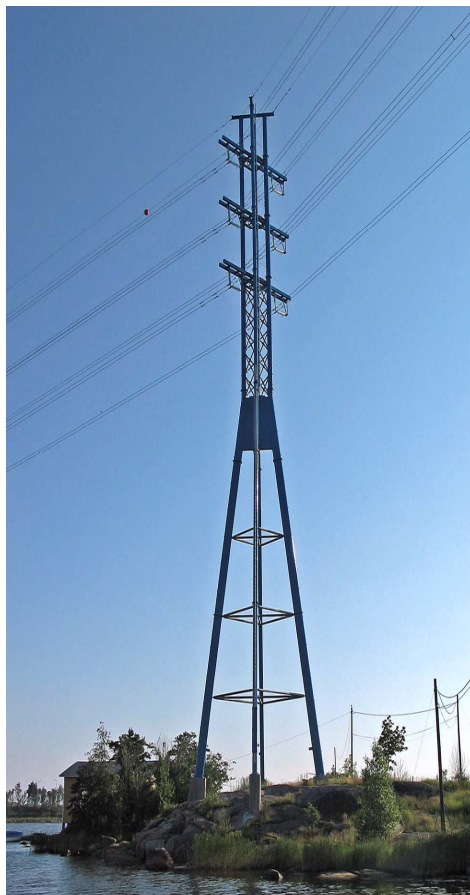
Vienna 27.1.2005

- **Co-ordination of capacity allocation between 7 TSOs.**
 - ◆ **“One-stop shop” will be launched beginning of 2006**
 - ◆ **Fully co-ordinated capacity allocation in the region under further studying**
- **Further work on implicit auctions**
 - ◆ **Initial discussions only**





Highlights from mini-fora



Riga 14.2.2005

- No congestion!
- Study on transmission grid security
 - ◆ No actions until now

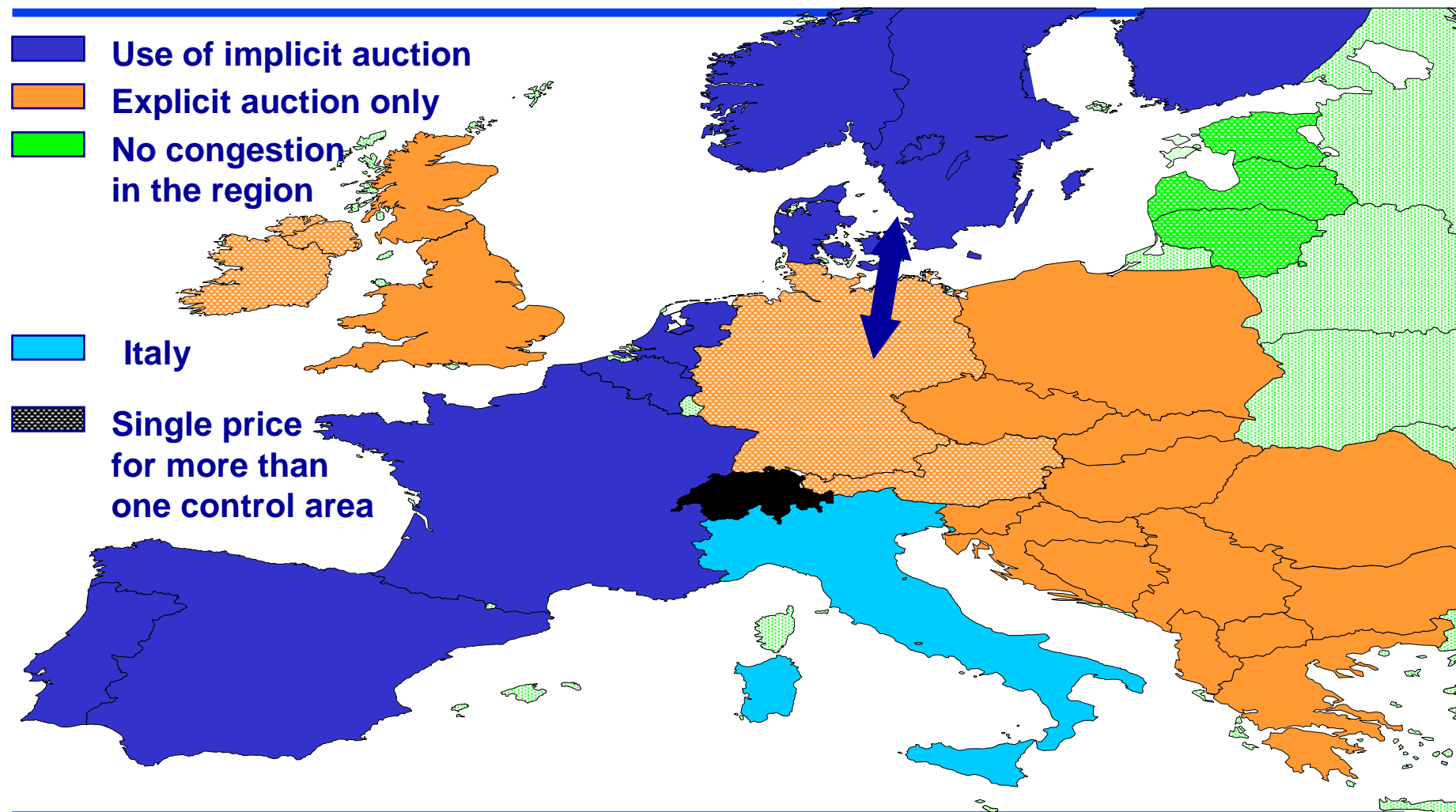
London 15.2.2005

- All Island market
 - ◆ In progress
- TSO study on interconnectors
 - ◆ Study in progress





Congestion management method in 2006





Way forward



- **Implementation of the agreed actions is first priority**
- **Abolition of non-market based methods as soon as possible**
- **Several actions have a target date of implementation by 1.1.2006**
- **Central Eastern Europe mini-forum has scheduled follow up meetings**
- **Second round of mini-fora in spring 2006**

