



Update on the EaP's Energy Deliverables & on the Structured Consultation on The Eastern Partnership post-2020

**Energy Panel
Vilnius
17 October 2019**



10 YEARS



EaP | Eastern Partnership



Established in 2009 to **strengthen links** between the EU and its six Eastern neighbours



Encourages **regional cooperation** and **tailor-made bilateral cooperation** between the EU and each partner country



Supports Eastern partners in moving towards **stronger economy, governance, connectivity, and society**



Boosts trade exchanges:
+84% EU exports to Eastern partners (between 2005–2016)

20 Deliverables for 2020

Objective

Identify concrete results for citizens on the basis of existing commitments



Structure

20 deliverables structured along EaP 4 priority areas, apart from 3 cross-cutting deliverables



Consultation with stakeholders

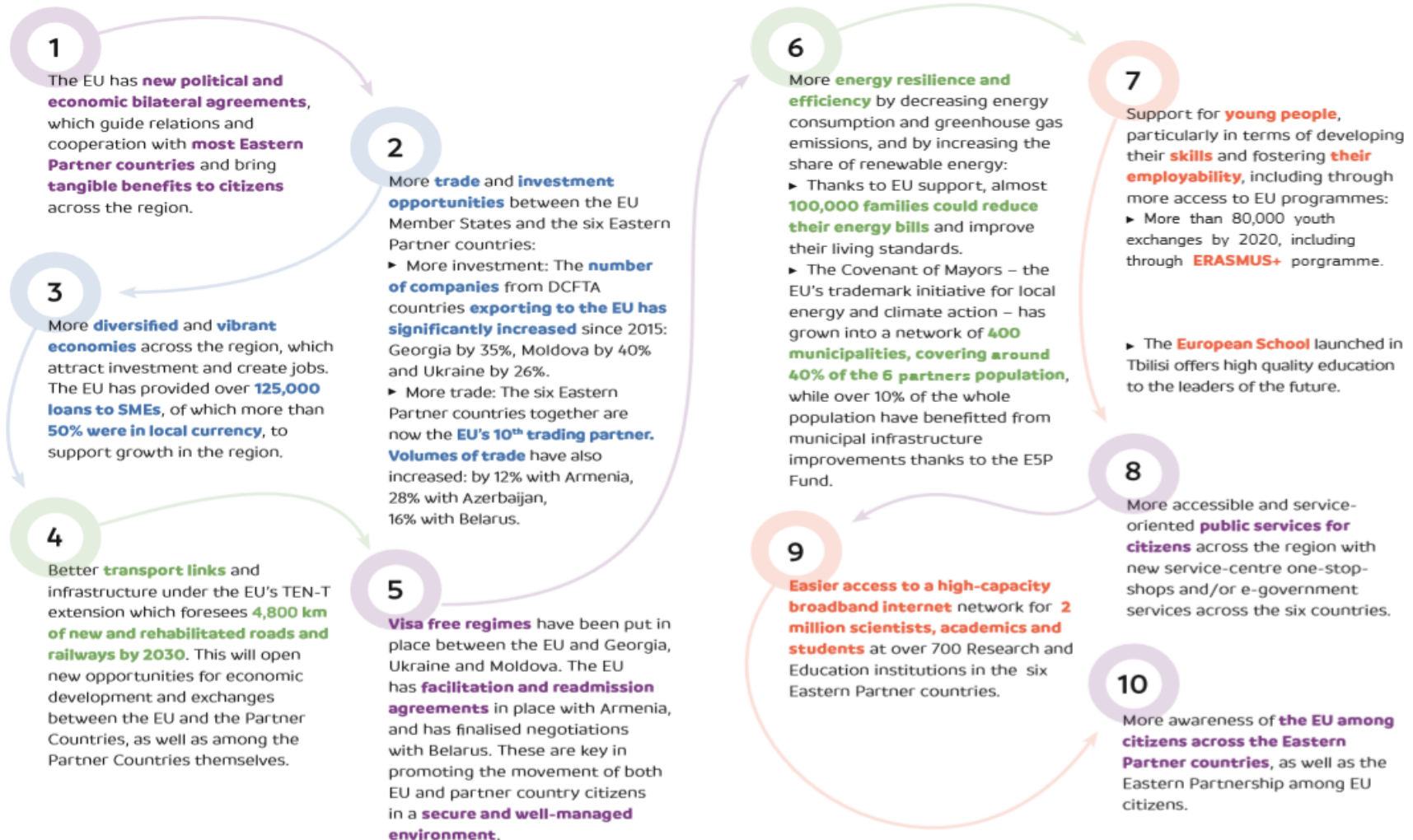
Document consulted with wide range of stakeholders, including Eastern Partner Countries and EU Member States.



Monitoring

Monitor progress every year. In 2019 good progress in most areas, while some challenges still remain.

Top 10 achievements of the Eastern Partnership in the last 10 Years



Monitoring of the 20 Deliverables for 2020 – Overview on connectivity

PROGRESS ACHIEVED IN 2018



MODERATE PROGRESS: | ON TRACK: | COMPLETED:

- Connectivity, energy efficiency, environment and climate change;

ACHIEVED

- ✓ The indicative **TEN-T Investment Action Plan** finalised, foreseeing the development of approximately 5,500 kilometres of roads and railways across the region by 2020 and an additional 4,600 kilometres by 2030
- ✓ The recent inauguration of the Azerbaijan – Georgia section of the **Southern Gas** Corridor strengthens common energy security
- ✓ High-level energy efficiency initiative between the EU and International Financial Institutions has led to improved legislation and investments to reach more people, municipalities and SMEs to **help cut energy** bills, and improve standards

Stronger Connectivity Focus on Energy Deliverables

Deliverable 14: Energy supply

Efficiency and transparency of energy markets

Update and review of key priority projects

Moldova-Romania gas interconnection

Southern Gas Corridor operational

Deliverable 15: Energy efficiency, renewables and climate change mitigation

Investment grants for energy efficiency

Sustainable Energy and Climate Action Plans

SME support for sustainable efficiency

Climate policies, financing, and emissions MRV

Monitoring of the 20 Deliverables for 2020 – Focus on three key results

Deliverable 14: Increase energy supply security



- ✓ Progress on the Southern Gas Corridor is on track. First commercial deliveries from Azerbaijan to Turkey started in 2018.

Deliverable 15: Enhance energy efficiency and the use of renewable energy; reduce GHG emissions

- ✓ In 2018, the Ukrainian window of the Eastern Europe Energy Efficiency and Environment Partnership (E5P) had the best results since establishment. E5P has leveraged a total investment of EUR 770 million in five Partner Countries.
- ✓ The high level EU-IFIs energy efficiency initiative has increased political ownership in Georgia and Ukraine, e.g. in Ukraine an Energy Efficiency Fund for residential buildings was established. The high-level EU-IFIs energy efficiency initiative was extended to Armenia in March 2019.

The State of Play of March 2019 is online:

https://ec.europa.eu/neighbourhood-enlargement/sites/near/files/20_deliverables_for_2020_monitoring_state_of_play_2019.pdf

EU Regional Support to Energy

EU4Energy

(EUR 20 million; 2016-2020)

6 EaP + CA countries

3 implementing partners: IEA, EnCS & ECS

Regional infrastructure project

**Southern Gas Corridor (Project of
Common Interest PCI)**

TAIEX & Twinning

Examples:

-Twinning project on Strengthening capacity of the State Agency on Energy Efficiency and Energy Saving of Ukraine (SAEE) (UA; 2018-2020)

-TAIEX Workshop on Liberalisation of the Electricity Market and its Regulation (AM; 2018)

EU Regional Support to Energy Efficiency

Covenant of Mayors

400 signatories

33 demonstration projects

€10m technical support to local authorities

Municipal Project Support Facility (MPSF)

TA for municipal project development and implementation

€12.3m for 18 projects

E5P Fund

Municipal EE and environment investments

€89m for 31 projects

Green for Growth Fund

EU-backed EE investments to SMEs and households

€23m for EU C shares & technical assistance to LFI

Future of the Eastern Partnership

The post 2020 policy framework

High level
10th anniversary
conference
14 May
Brussels

Structured
Consultation
Deadline 31 October

EaP Summit 2020

A New Policy
Framework

Thank you for your attention!

Have your say here:

https://ec.europa.eu/neighbourhood-enlargement/tenders/consultation_eap_en

