

**38th MEETING OF THE
EUROPEAN GAS REGULATORY FORUM
25-26 April 2024**

Host: Comisión Nacional de los Mercados y la Competencia (CNMC)
Location: Alcalá 47, 28014 Madrid

Day 1, 25 April 2024

Welcome Coffee		12.00 – 13:00
1	<u>Opening address</u>	13:00 – 13:30
	1.1 Opening address from the Commission	
	1.2 Opening address from the Council Presidency	
	1.3 Opening address from the CNMC	
2	<u>Policy update by Chair</u>	13:30 – 14:30
	2.1 Update from the Commission on the latest policy developments	
	<i>Discussion – 30'</i>	
3	<u>Improving market functioning in the Energy Community</u>	14:30 – 15:00
	3.1 Update – Energy Community Secretariat	
	<i>Discussion – 15'</i>	
Coffee Break		15:00 – 15:40
4	<u>Hydrogen and Decarbonised Gas Package – Update on Hydrogen</u>	15:40 – 17:00
	<i>This session will introduce the EU legislation for hydrogen as adopted in the Gas Directive and Gas Regulation. The aim is to provide clarity on the legal framework and discuss the implications for the participants.</i>	
	4.1 Introduction by the Commission	
	4.2 ACER	
	<i>Discussion – 45'</i>	
5	<u>REMIT 2.0 update</u>	17:00 – 17:45
	<i>This session will focus on the implementation of REMIT 2.0 and follow-up actions, including delegated and implementing acts, planned by the Commission.</i>	
	5.1 Introduction by the Commission	
	5.2 ACER	
	<i>Discussion – 20'</i>	
Closing of Day 1		17:45 – 18:00

Day 2, 26 April 2024

6 Hydrogen and Decarbonised Gas Package – Next steps on Natural Gas **09:00 – 10:15**

This session will focus on the provisions of the Gas Package that are relevant for the gas wholesale market and on the most imminent actions required following its adoption. This includes the revision of implementing legislation, but also reports and other deliverables. Stakeholders are invited to indicate where they see the priorities as regards next steps.

- 6.1 Introduction by the Commission
- 6.2 Energy Traders Europe
- 6.3 ENTSOG

Discussion – 45'

Coffee Break **10:15 – 10:55**

7 CAM and CMP Amendment process revision **10:55 – 12:00**

This session will focus on the prospective amendments to the Capacity Allocation Mechanisms network code and Congestion Management Procedure guidelines. Participants will be provided with insights and updates on the content, process and timing of the revision, and invited to provide their views.

- 7.1 Introduction by the Commission
- 7.2 ACER
- 7.3 ENTSOG
- 7.4 Energy Traders Europe

Discussion – 20'

8 State of the Gas Market **12:00 – 13:15**

This session will take stock of the situation the gas market finds itself in following the crisis. During the crisis markets have reoriented themselves significantly. This was reflected by increased spreads and congestion, especially in some parts of Europe. The session will discuss in how far the market has recovered, the role of gas storage and whether there is a risk of market fragmentation.

- 8.1 Introduction by the Commission
- 8.2 ACER/CEER
- 8.3 Energy Traders Europe
- 8.4 Florence School of Regulation (FSR)

Discussion – 35'

Buffet Lunch **13:15 – 14:45**

9 LNG Studies **14:45 – 15:45**

This session will focus on regulatory framework for LNG and decarbonisation scenarios; analysis on the state of play and discussion regarding the need for any regulatory actions/adaptations.

- 9.1 Introduction by the Commission
- 9.2 ACER
- 9.3 CEER
- 9.4 GIE/GLE

Discussion – 20'

Cocktail **15:45 – 16:30**

Conclusions of the Forum **16:30 – 17:30**

End of the meeting