31st EU ELECTRICITY REGULATORY FORUM

FLORENCE

13-14 June 2016

DRAFT AGENDA

Day 1 (Monday, 13 June, 14:30 - 18:30)

1 Opening session [14:30 – 15:00]

- Mr Guido Bortoni, President of the AEEGSI
- Mr Klaus-Dieter Borchardt, Director, DG ENERGY

2 Energy Market Design

2.1 Upgrading retail markets [15:00-16:30]

- Retail market an overview
 Presentation from the Commission
- Enabling demand response including through more direct exposure to price signals

Presentation from the Commission; reactions from CEER, ENTSO-E, SEDC, EFET

Questions for discussion:

- 1. How can EU legislation encourage residential and industrial consumers to be more active in providing and benefitting from flexibility? How can the role of aggregators be strengthen/designed at EU level to allow consumer engagement?
- 2. What could be done to accelerate the deployment of smart metering systems and the availability of dynamic electricity pricing contracts that are required to enable consumers to react to price signals in real time?

Coffee break –

2.2 Upgrading retail markets (cont.) [17:00 – 18:30]

- Creating a secure but accessible and non-discriminatory data management
 Presentation from the Commission; reactions from ACER, Eurelectric, ENTSO-E
- Flexible distribution networks, including cost effective remuneration and tariffs
 Presentation from the Commission; reactions from CEER, EDSO and ENTSO-E
- DSO EU-level entity
 Presentation from the Commission

Questions for discussion:

- 1. What are the roles and responsibilities amongst actors involved in data handling that need to be specifically defined to ensure non-discriminatory as well as easy and transparent access to data to third parties?
- 2. Are EU-wide principles regarding distribution tariffs required? How are the experiences and what are the benefits of time-dependent distribution tariffs? Are detailed transparency requirements on Member States level for setting distribution tariffs sufficient?
- 3. What are the necessary features (scope of intervention and type of organisation) for a formal organisation that would represent all electricity DSO at EU level?

Day 2 (Tuesday, 14 June, 09:00 – 16:30)

2 Energy Market Design (continuation)

2.3 Revision of the Renewables Directive for the period after 2020 [9:00-10:30]

- Creating a market based framework that facilitates cost effective renewables development while contributing to market integration
- Making sure the EU as a whole timely achieves the at least 27 % binding target
 Presentations from Commission, Member States (e.g. FR/DE), Wind Europe/Solar

 Power Europe, Eurelectric, ACER, ENTSO-E

Questions for discussion:

- 1. How can we incentivise Member States to pledge and deliver ambitious national contributions to this goal?
- 2. What should be the main elements of an EU-wide market based framework on support schemes to ensure predictability and security for investors after 2020?
- 3. What should be the EU-level response if it looks like Member States collectively would not achieve the EU target?

- Coffee break -

2.4 Coordinating State intervention in generation adequacy [11:00-12:30]

Commission sector inquiry on State aid into mechanisms to ensure electricity supplies

Presentations from the Commission; reactions from ENTSO-E, ACER

2.5 Upgrading the wholesale market [12:30-13:30]

- Price zones/ locational signals at TSO level
- Capacity calculation and curtailment
- Transmission tariffs and congestion income
 Presentations from the Commission; reactions from ENTSO-E, ACER

Questions for discussion:

- 1. How can we ensure that decisions on the configuration of price zones reflect the realities of the European grid?
- 2. What additional actions or measures are needed to increase cross-border capacity? What would be the impacts and the benefits of such action?

- Lunch break -

3 Internal Energy Market

- 3.1 Implementation of electricity network codes and guidelines [14:30-15:00]
 - CWE-CEE day-ahead market coupling
 - State of play of XBID
 - Proposal for the definition of capacity calculation regions
 Presentations from ENTSO-E, ACER, [Europex, XBID]
- 3.2 Update on balancing [15:00-15:30]

Presentation from the Commission; reactions from ACER, ENTSO-E

-Cocktail-

4 Conclusions [16:00-16:30]