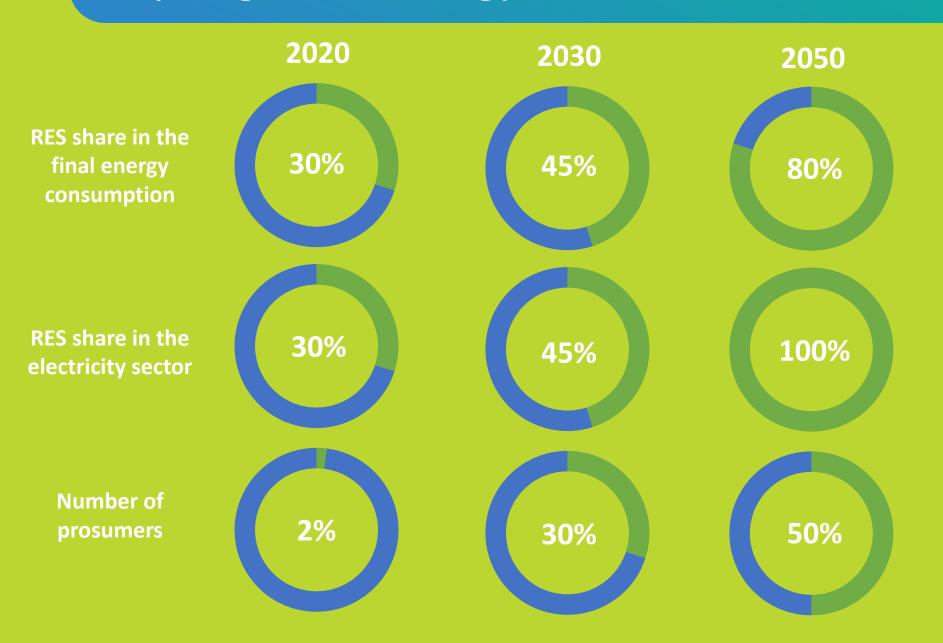
# Energy 2050: Transforming Energy Sector in Lithuania



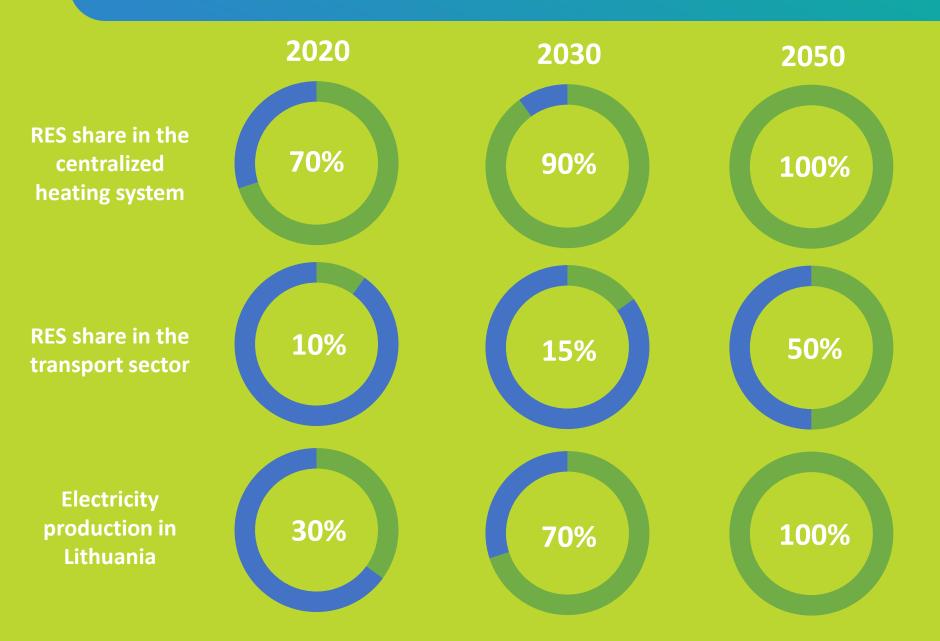
## Strategic pillars in the energy field



## Key targets for energy sector



## Key targets for energy sector (cont.)



# RENEWABLE ENERGY

# The long-term vision of renewable energy development

By 2050 renewable energy will dominate in the sectors of electricity, heating and transport



# Renewable energy in Lithuania today

Surpassed 2020 EU targets in 2016<sup>1</sup>

**Achievement in 2016** 

26%

**Target for 2020** 

23%

First in the EU to sell the surplus of renewable energy



## Plans & targets in renewable electricity



By 2030 – 53 % electricity from wind and 23 % solar



#### **Development principles:**

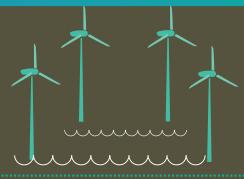
- Gradual integration into the market
- Cost effectiveness
- Competitive support allocation

#### How we will produce electricity?





Small scale (prosumers)



Offshore wind

**Until 2025** 

**Up to +500 MW** 

Auction each year

**Until 2021** 

+200 MW

**Until 2028** 

+350/700 MW

# Large-scale renewable energy: 2x renewable energy production until 2025



**2019 Q3**First 0.3 TWh auction started



**3 year plans**For auctions to be announced



**2.5TWh**Electricity to be produced in 2025



Technology neutral



Market premium 3,86 ct/kW

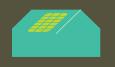


**12 year**Support period

# Small-scale renewable energy: the rise of prosumers

STEP: from 2018.01.01 from 2018.07.01 STEP: Net-metering, removal of regulatory restrictions and shorter procedures Long-term financing model for prosumers from 2019.10.01 STEP: from 2020 STEP: Regulatory framework for prosumers in the multi-apartment buildings Prosumers become a part of the electricity market ПППП ПППП

# Small scale PV installations: virtual prosumers



On spot power plant

- Power plant at the property
- On spot consumption



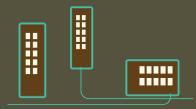
#### Virtual power plant

- Distant power plant at the property (e.g. summer house)
- No on spot consumption- 100% grid "storage"



#### Part of power plant in solar parks

- Solar parks developed by companies
- Partial ownership
- No on spot consumption- 100% grid "storage"

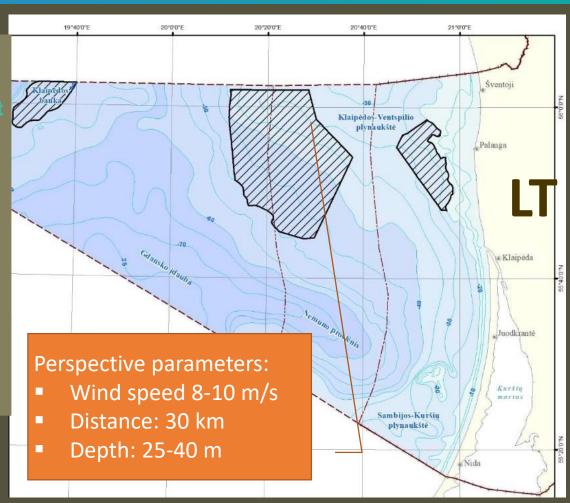


#### Offshore wind in the Baltic sea

#### Homework until 2021:

- Environmental assesment
- Spatial planning
- Grid development
- Impact assesment
- Support scheme (auctions)
- Electricity market modelling





# New legislation package: alternative fuel in transport

RES share in transport\*



#### SCOPE:

- Transport eletrification (trains, cars)
- Gas in transport (biomethane, CNG, LNG, hydrogen)
- Green transport procurement
- Liquid I ir II generation biofuels
- Infrastructure



## **INNOVATION**

# Long term vision to become an exporter of energy technologies

**Biotechnology** competences

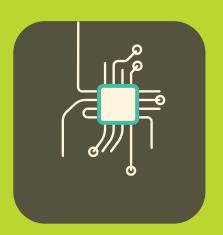


ICT solutions for system management





Solar and wind energy technologies

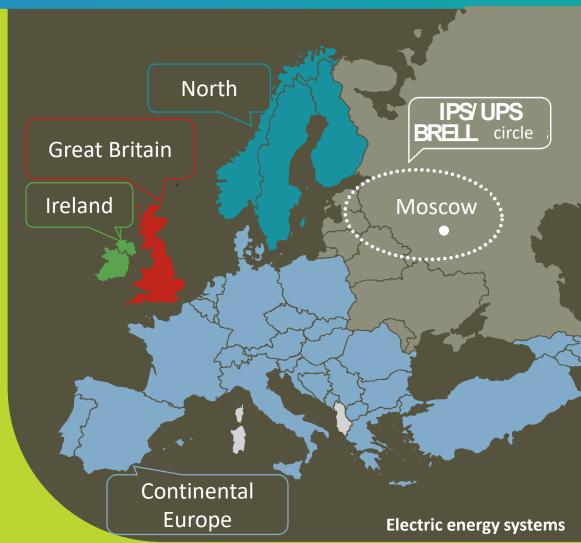


Regulatory and infrastructure sandboxes

## **ENERGY SECURITY**

Synchronization – major energy security project

- The Baltic States the only ones in the EU with their electricity systems in the IPS/UPS system
- Synchronization with continental Europe electricity network to be done until 2025
- €1.4 billion infrastructure project for Baltics and Poland



# THANK YOU