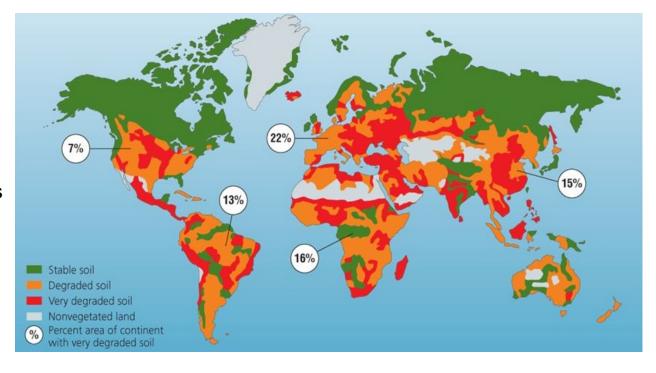






A major challenge: feeding a growing population while losing arable land

- Soil: a key resource under tremendous pressure
- The issue: growing population while losing arable land
- Soil erosion and humus loss due to agricultural practices
- Soils are very complex; humus/organic matter very difficult to regenerate once lost



Millions of hectares of degraded or very degraded soils worldwide



Building up humus in soils takes decades and is expensive



Manure / Compost



Crop rotation / Fallowing



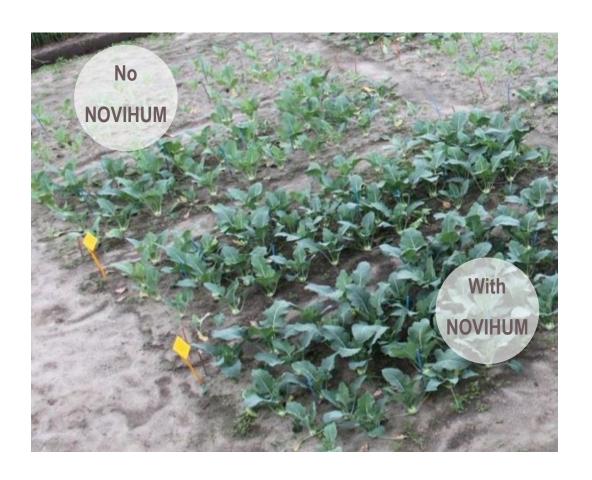
Grazing

NOVIHUM: the easier, faster and cleaner way to enrich soils with the best humus



NOVIHUM

- Humus like those at the heart of the best soils
- Positive short- and long-term effects:
 - Plant vitality, fruit quality, yield increase
 - Plant water-use efficiency
 - Early plant development
- Recommended application every 3 to 5 years
- No pathogens, salts, odors, microplastic or pollutants
- Suitable for use in diverse climates and crops
- Working on an organic-certifiable version





NOVIHUM's production process (patented)

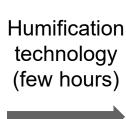
- Patented continuous humification technology: achieves in a few hours what takes decades under natural conditions
- Over 5 years of R&D to develop and optimize an economically viable process
- All raw materials used in NOVIHUM are widely available



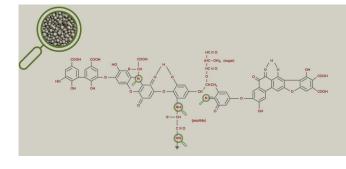
Demonstration facility in Dortmund 1 000 tons production capacity



ca. 1 kg lignite (brown coal)



ammonia, oxygen





1 kg NOVIHUM



Only standard equipment is needed for applying NOVIHUM and achieving proven results

Broadcast or in-furrow: typical range of 0.8 – 1.5 tons per hectare



Incorporation top 10 to 25 cm



Proven effects in over 400 hundred single trials with commercial customers and renowned academic institutions











Universität







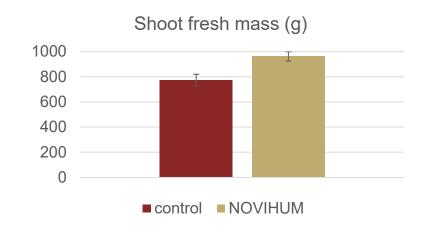


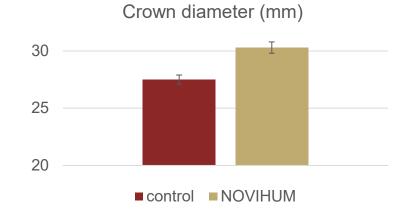
NOVIHUM Technologies



Case study: lettuce (Yuma Valley, Arizona)

- Year: 2017
- Plant: Romaine lettuce
- Sandy soil, trial in 1-acre area
- Application rate of 1 t/ha
- Result: significant increases in shoot mass, root mass, and crown diameter
- 2018: grower scaled up from 1-acre (1 ton NOVIHUM) to 50-acres (20 tons)
- 2019: pre-order of 40 tons NOVIHUM already in place









About NOVIHUM Technologies

Company

- Founded in 2012, ca. 30 employees
- Location: Dortmund (manufacturing), Germany
- Demonstration plant with 1 000 t p.a. capacity, in operation since end of 2016
- Novihum production technology: demonstrated, scalable, IP-protected
- Management: diverse, experienced, innovative

Equity investors

Sophisticated institutional investors











Other funding









NOVIHUM and lignite

- Lignite is fossilized organic material with valuable lignine structures
 - Very suitable for soil application if adjusted (e.g. nitrogen incorporation, as with NOVIHUM)
- NOVIHUM uses lignite as a raw material
 - Favorable CO2 footprint since it is not used for energy generation
 - Available infrastructure (mining, processing), favorable cost structure for large scale
 - Controllable quality, no microplastics, no pathogens, no pollutants
- The agricultural market offers a big opportunity for lignite's use beyond energy
 - Worldwide 1.5 billion hectares of cultivated land
 - About 1/3 of cultivated land considered degraded or severely degraded; ca. 10 million hectares of arable land is lost every year
 - Market can absorb several millions of tons per year of lignite for soil improvement



