




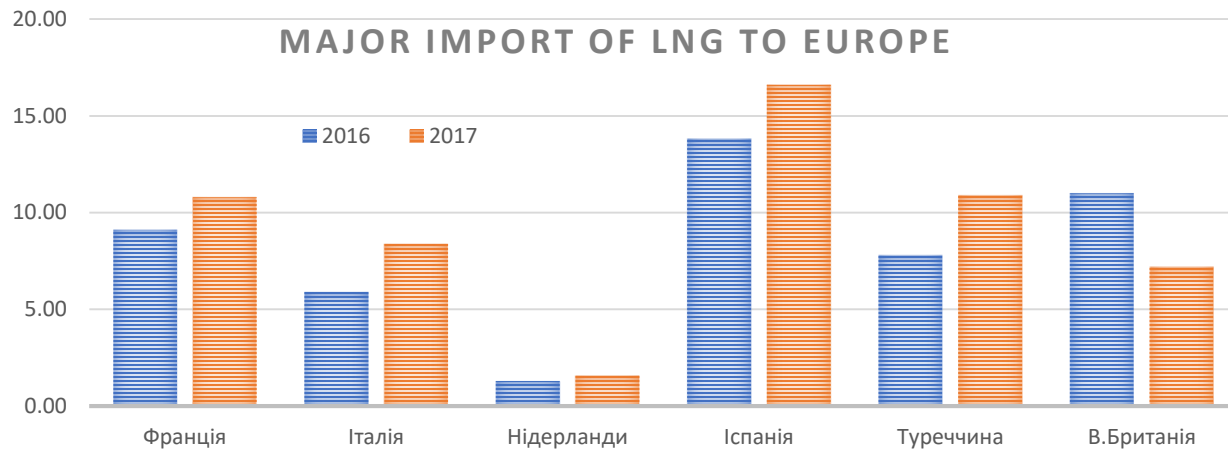
Second workshop of the Eastern Partnership LNG Network

Igor Stukalenko,

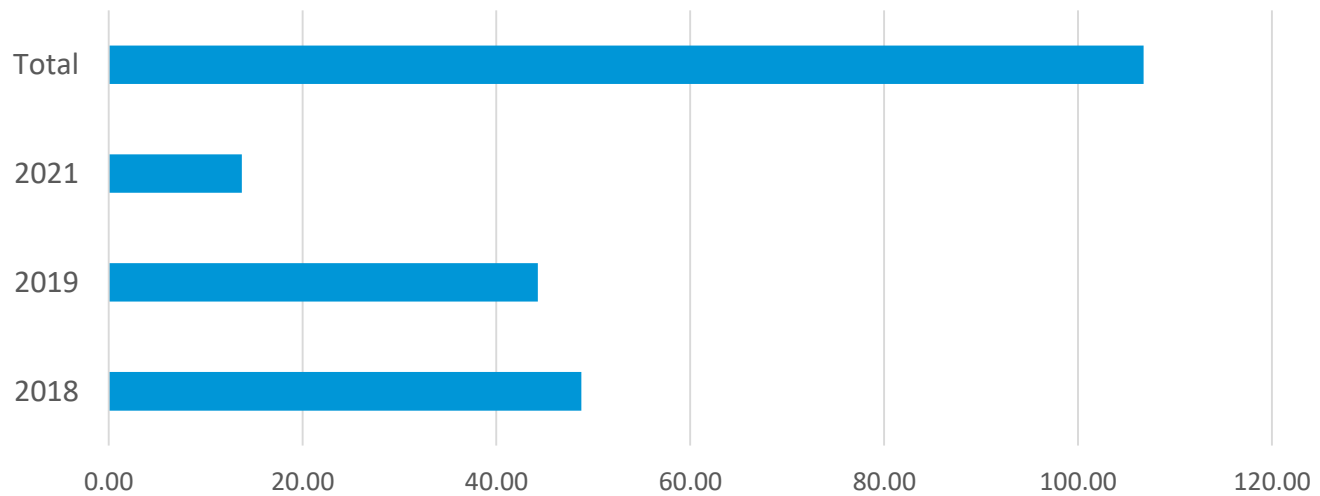
EaP Civil Society Forum

Klaipeda, May 17- th 2019

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- *EaP CSF outlined SoS as one of its 2018 -2020 strategy priorities*
 - *Coordination of gas pipeline and LNG infrastructure development plans is a factor the security of supply (SoS) for EaP countries*
 - *We need a coordinated plan for gas and LNG development*



U.S. liquefaction facilities, bln.c.m (Source: EIA)



Factors that have a negative impact on the SoS as in EaP countries as in EU

Фактори, які негативно впливають на безпеку поставок газу як в Україну, так і в ЄС

✓ ***NS2, TS infrastructure projects are being implemented at a rapid pace that destroys the pillars of the EU gas market*** *Реалізується проект NS2, та інші*

інфраструктурні проекти, які руйнують засади європейського газового ринку.

✓ ***Contract uncertainty regarding gas flows through the GTS of Ukraine to the EU. The transit contract #KT with Gazprom expires at 10 am on January 1, 2020*** *Контрактна невизначеність щодо надання послуг з транспортування газу для ЄС за допомогою інфраструктури України.*

Транзитний контракт КТ з Газпромом закінчується о 10-00 1го січня 2020 року.

✓ ***Gazprom's reluctance to work in accordance with European gas regulations*** *небажання Газпрому працювати за європейськими правилами*

✓ ***Blockage of gas transit from Central Asia through the RF territory***

блокування транзиту газу з Центральної Азії територією РФ



Naftogaz recently filed a complaint to the European Commission against Gazprom

Nord Stream 2 works against imports of LNG into the EU, because excess capacity threatens the ability of new LNG projects to recover their capital costs.

***European gas legislation,
EU-Ukraine Association Agreement
requires to coordinate actions and
cooperate on usage and development of
the gas/LNG infrastructure
(Article 274)***

- *European Parliament (resolution of 12 December 2018) condemns the construction of the Nord Stream 2 pipeline,...calls for the project to be cancelled».*
- *The 10th Annual Assembly of the Eastern Partnership Civil Society Forum:
“Stop the realization of the politically motivated project, in particular, the construction of the Nord Stream 2 gas pipeline”*

Thank You!

Igor Stukalenko,
EaPCSF, representative

IStukalenko@gmail.com



EWM - Early Warning Mechanism

(ANNEX XXVI to Chapter 1 ENERGY COOPERATION)

- Early assessment of potential risks
- Definite coordinators
- Consultation procedure
 - Monitoring group
- Ability to invite to the third party

***Emergency – disruption of the gas supply
between Ukraine and EU***

NS2 is an emergency in accordance with AA