


ACER

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# **Progress report on key projects - GRI SSE**

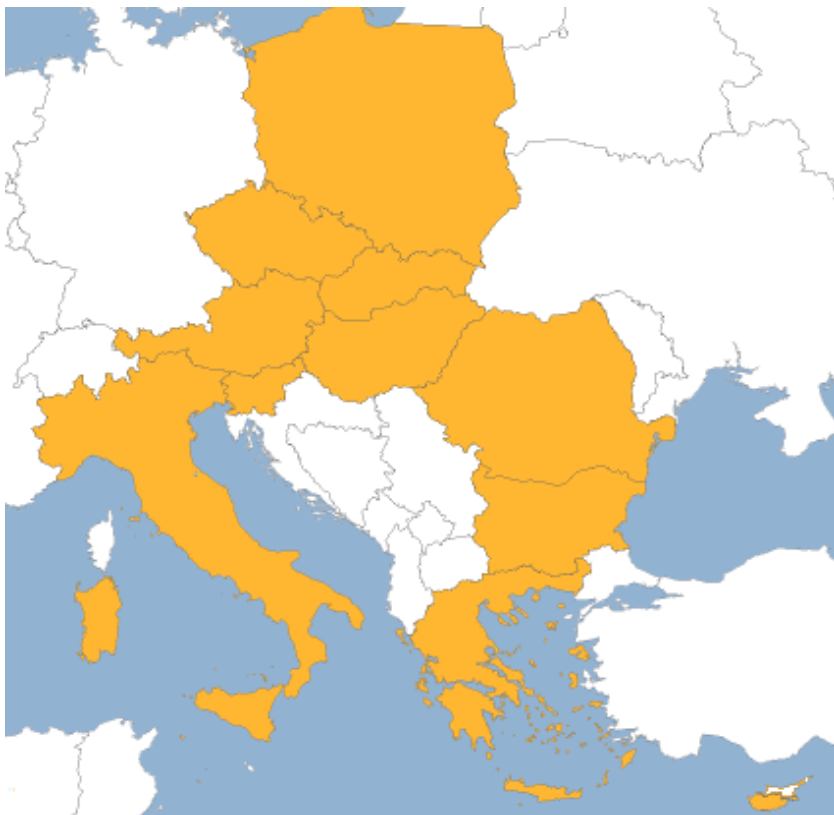
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23<sup>rd</sup> Madrid Forum, 17-18 April 2013

# Current work in progress in GRI SSE in 2013

## Geographical scope of GRI SSE



### PRIORITY AREAS

Capacity allocation and  
bundled products

Enabling market  
integration

Infrastructures/  
Security of supply

Interoperability

## Bundled Product and Capacity Platform - Hungary/Romania

ACTION	RESPONSIBLE	DEADLINE
Allocation of firm monthly bundled capacity on the HU-RO interconnector via a booking platform	FGSZ / Transgaz	2013

- The first monthly capacity auctions is expected in mid 2013

<b>Bundled capacity allocation at Austria/Italy IP</b>		
<b>ACTION</b>	<b>RESPONSIBLE</b>	<b>DEADLINE</b>
<b>Joint drafting of Guidelines for the implementation of the day ahead capacity allocation</b>	<b>AEEG/E-Control</b>	<b>20/09/2012</b>
<b>Consultation on the Guidelines with Snam, TAG and market participants</b>	<b>AEEG/E-Control</b>	<b>19/10/2012</b>
<b>Adoption of the Guidelines</b>	<b>AEEG/E-Control</b>	<b>28/02/2013</b>
<b>Beginning of daily auctions of bundled capacity products through a joint booking platform (PRISMA)</b>	<b>SNAM/TAG</b>	<b>1/04/2013</b>

## Day-ahead bundled product at Cieszyn IP - Czech Republic - Poland

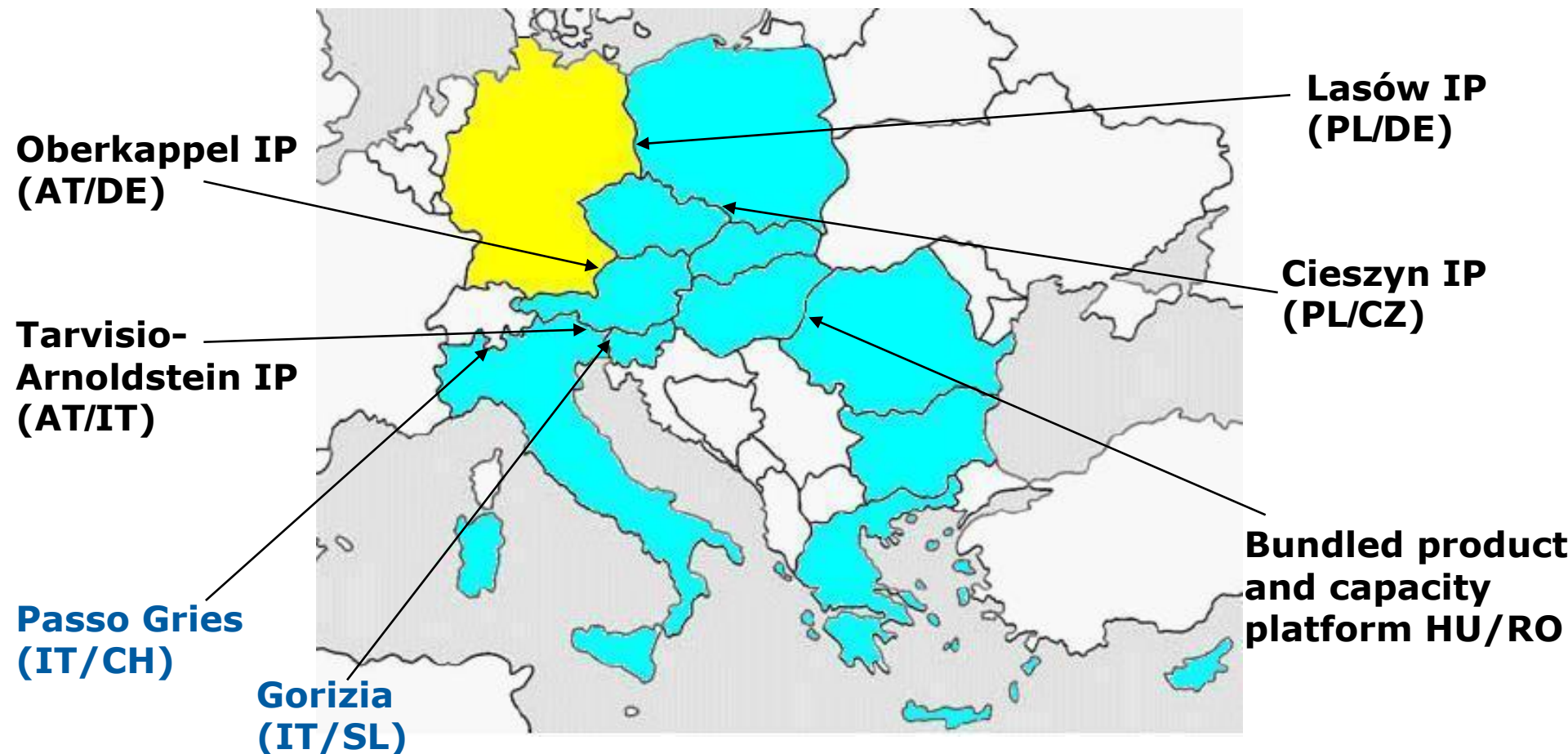
ACTION	RESPONSIBLE	DEADLINE
Implementation of the day-ahead bundled product at Cieszyn IP	Net4Gas/Gaz-System SA	2013+

- Since 2012 firm day-ahead capacity products are offered at the Cieszyn IP between the Czech Republic and Poland
- The new pilot project will allow for day-ahead capacity bundling

## Steps forward and future perspective of CAM early implementation

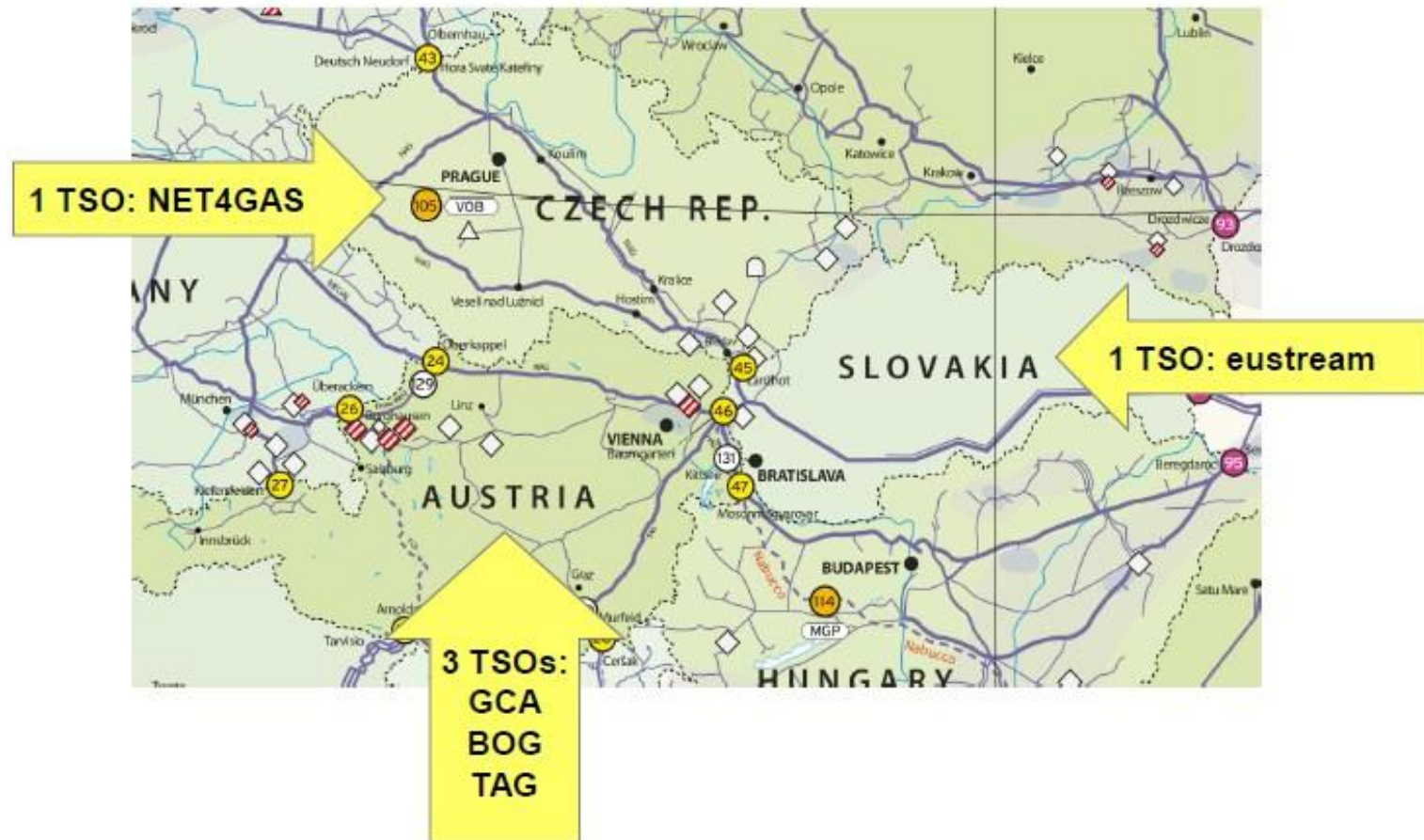
- Planning the steps forward to extend the range of bundled products currently offered by pilot projects
- Evaluating the possibility to launch pilot projects at new IPs (e.g. Gorizia)
- Developing a cross-regional cooperation with neighboring countries (e.g. pilot project at Lasów, recent initiatives in Oberkappel and Passo Gries)

## GRI SSE CAM Roadmap pilot projects and new regional and cross-regional bundled products





## Trading zones in the SSE region: CEE Trading Region





## CEE Trading Region

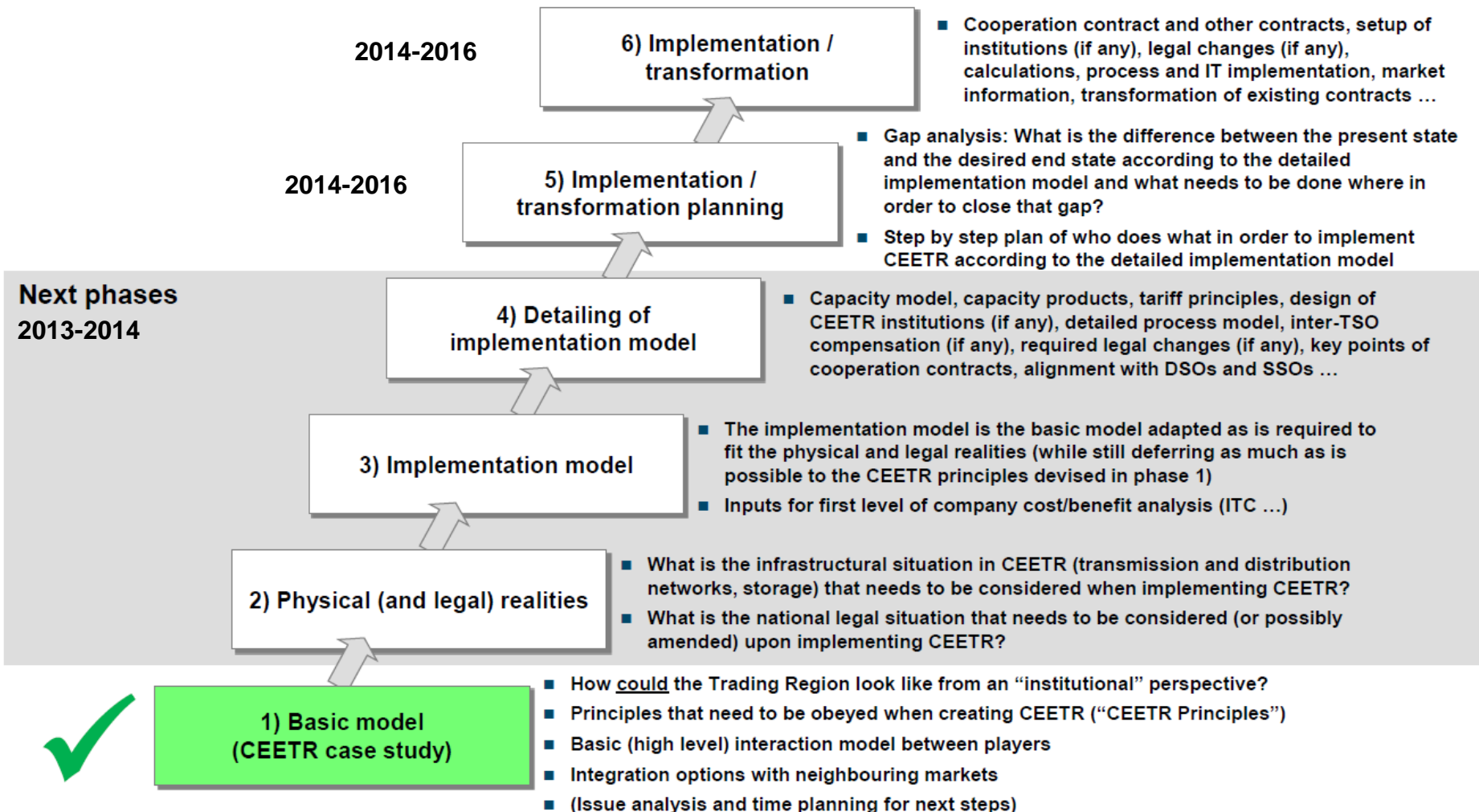
### Project First Phase

- Analysis of macroeconomic benefits resulting from the implementation of trading zones (CZ/SK/AT)
- Definition of basic principles of CEE Trading Region

### Outlook: Project Second Phase

- Analysis of physical and legal situation
- Detailing of implementation model

# Indicative timeline



## **Trading zones in the SSE region: Analysis of gas market integration in the V4 Region**

- An analysis on the possibilities of gas market integration within the Visegrad Region (PL, CZ, SK, HU) is on-going
- The analysis is likely to lead to the elaboration of a Roadmap towards the common regional V4 gas market by the V4 Ministries responsible for energy
- The implementation phase of the project will depend on the political agreement on the Roadmap at the V4 forum in June 2013
- Consistency with the other projects of the SSE Region will be ensured

## Infrastructures: Interconnections and available transmission capacity

ACTION	RESPONSIBLE	DEADLINE
GRI SSE involvement in the process of Project of common interest (PCI) identification	Lead NRAs with active involvement of all other parties of the GRI SSE	2013

- The SSE GRI will be actively involved in the whole process leading to the selection of PCI

## Security of Supply

ACTION	RESPONSIBLE	DEADLINE
Exchange best practice and consult SoS preventive action plans within the GRI SSE	Member States and NRAs	On-going

- Security of supply continues to be a priority in the GRI SSE
- Sharing of Preventive Action Plans and risk assessments, exchange of best practices

Standard products		
ACTION	RESPONSIBLE	DEADLINE
All the TSOs adopt standards with special reference to gas-day definition, units and OBAs	TSOs	2013/2014

- All systems within the GRI SSE shall work for the adoption of common units and harmonized definition of the gas day
- Possibilities for early of implementation of FG/NC on interoperability to be considered

# Thank you!



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