



Gas Transmission Europe

GTE+ progress towards ENTSOG

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GTE President & GTE+ Transition Manager

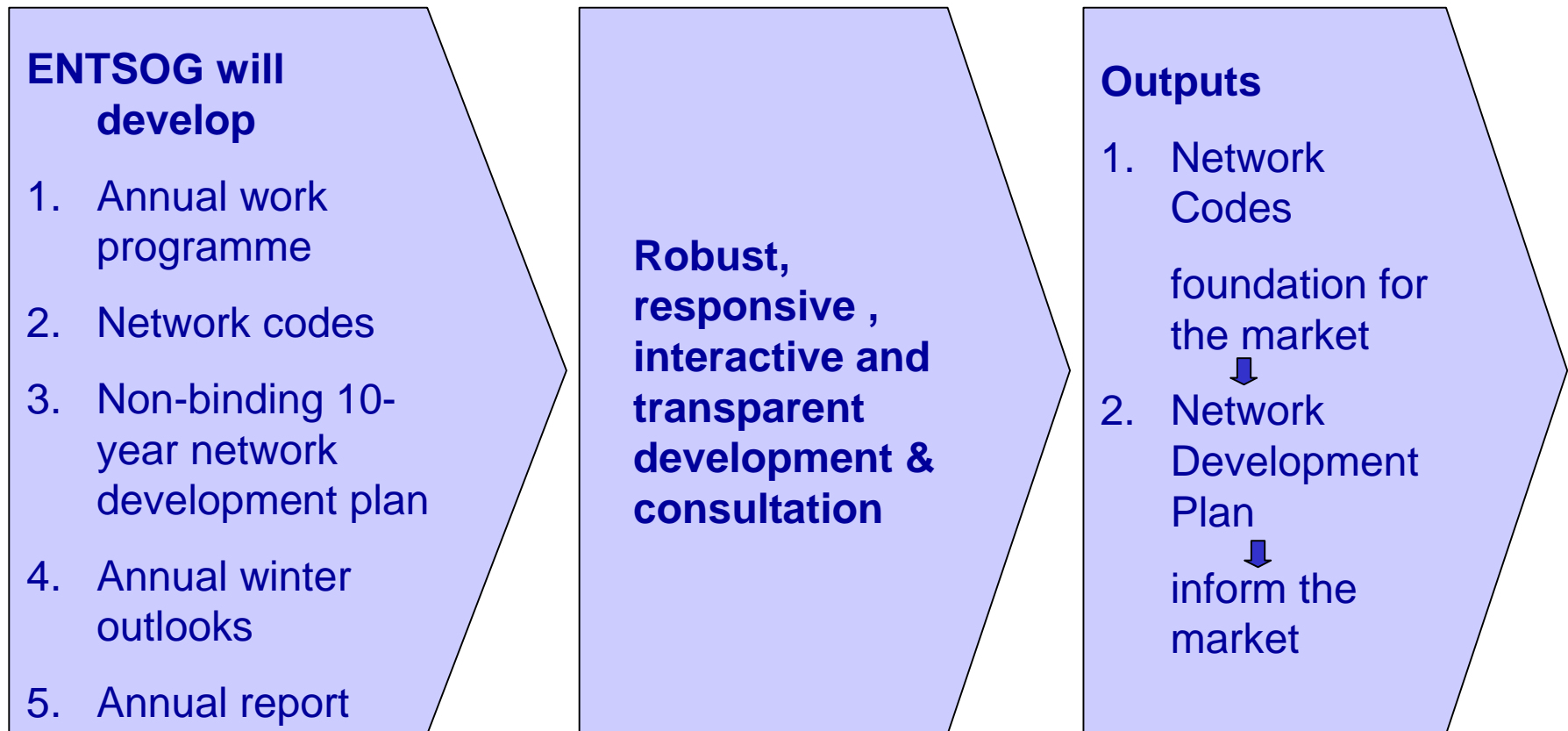


Madrid Forum 7th November 2008



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Third energy package – European Network of Transmission System Operators for Gas



TSO role to facilitate market by providing capacity, services and information



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TSO role in the market

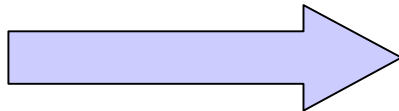
- Unique position: TSOs
 - secure, reliable and efficient operation of the transmission networks, the backbone of the gas system
 - provide the market place for interested stakeholders
 - bridge the gap between the physical and contractual aspects of gas transmission (“the commodity-making principle”)
- TSOs and GTE will contribute to building an appropriate future European framework and processes, in close co-operation with the Commission, regulators and stakeholders



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Organisational development

'Yesterday': since 2003

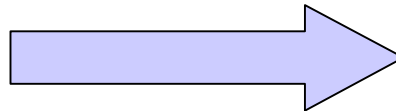


GTE

Interim upgraded organisation:

- 3 full time senior advisors
- GTE president/GTE+ transition manager
- Liaison with ERGEG and other stakeholders
- è Work has started!

'Today': as from February 2008

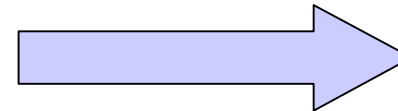


GTE+

Agenda 2009

- Establish new organisation + new way of working
- Deliver projects to facilitate market
- è Prove ENTSOG concept works!

'Next week': implementing 3rd package, 2011?



ENTSOG

GTE+ and TSO members' commitment



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GTE+ Approach

- Same GTE+ resource level to deliver 2009 Work Programme
- Later transitional resources to be decided summer 2009
- “Differential” approach to reflect major environment differences
- GTE+ involvement in GRI



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GTE+ First Annual Work Programme 2008-2009

- Organisational Development
 - Transparency Platform
 - Ten Year Network Development Statement
 - Winter Outlook
 - Capacity Co-ordination
 - Interoperability
- Statutes
Annual Work Programmes (AWPs)

Feedback stakeholders on AWP 2008-2009

- Consultation welcomed
- Stakeholders want to be involved
- Priorities broadly correct (some desire to look at “balancing”)
- Minor refinements to Project Plans desirable

Ž Work on AWP 2010: consultation May-June 2009

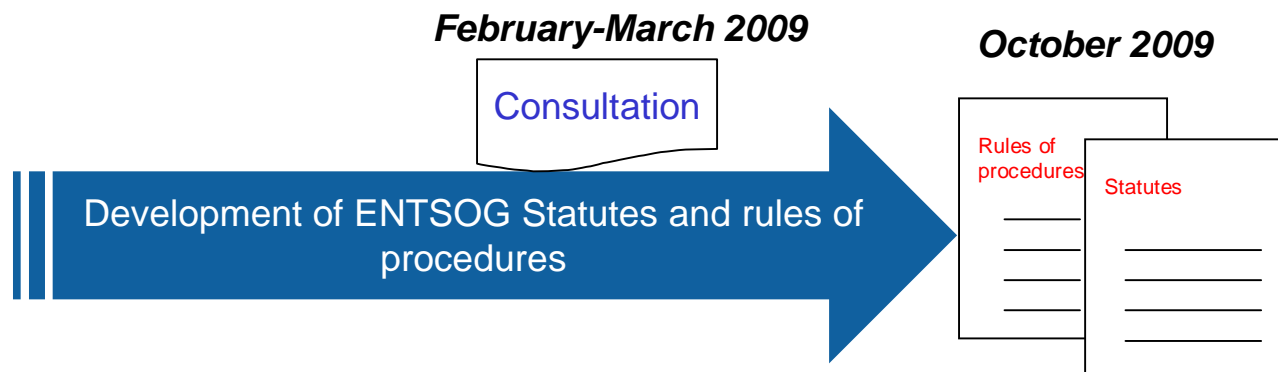


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ENTSOG Statutes Development

To define ENTSOG organisation and processes

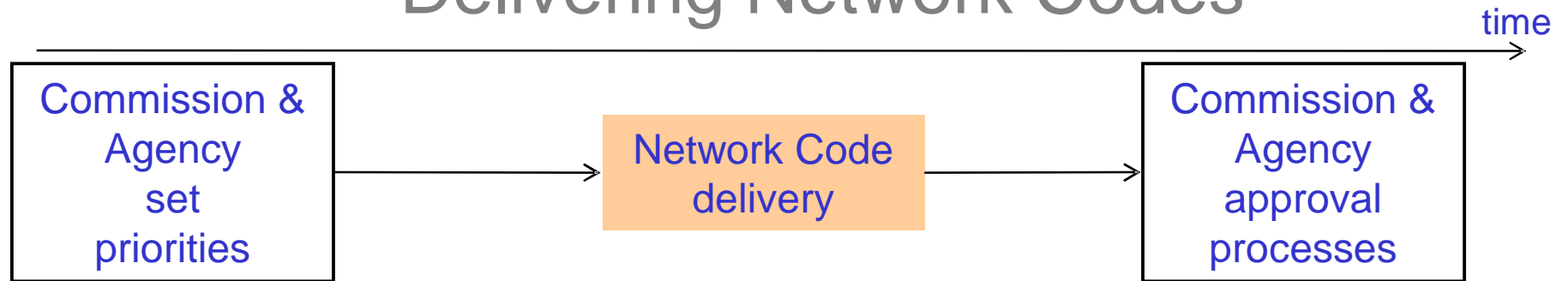
- *Priority is on the development of the consultation and development processes involving all stakeholders and associations*
- *Key elements of the Statutes and Rules of Procedures*





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Delivering Network Codes

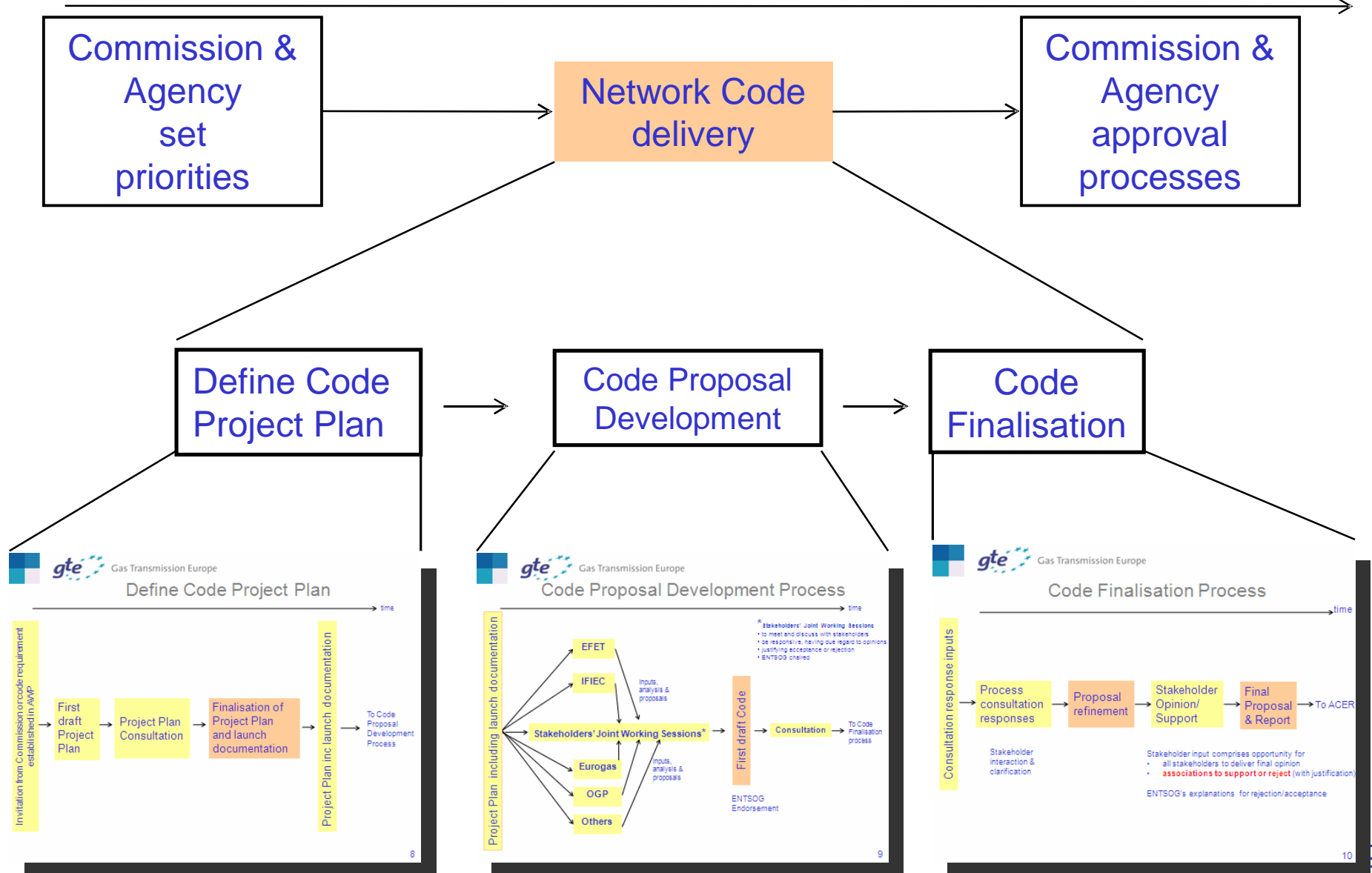




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Delivering Network Codes

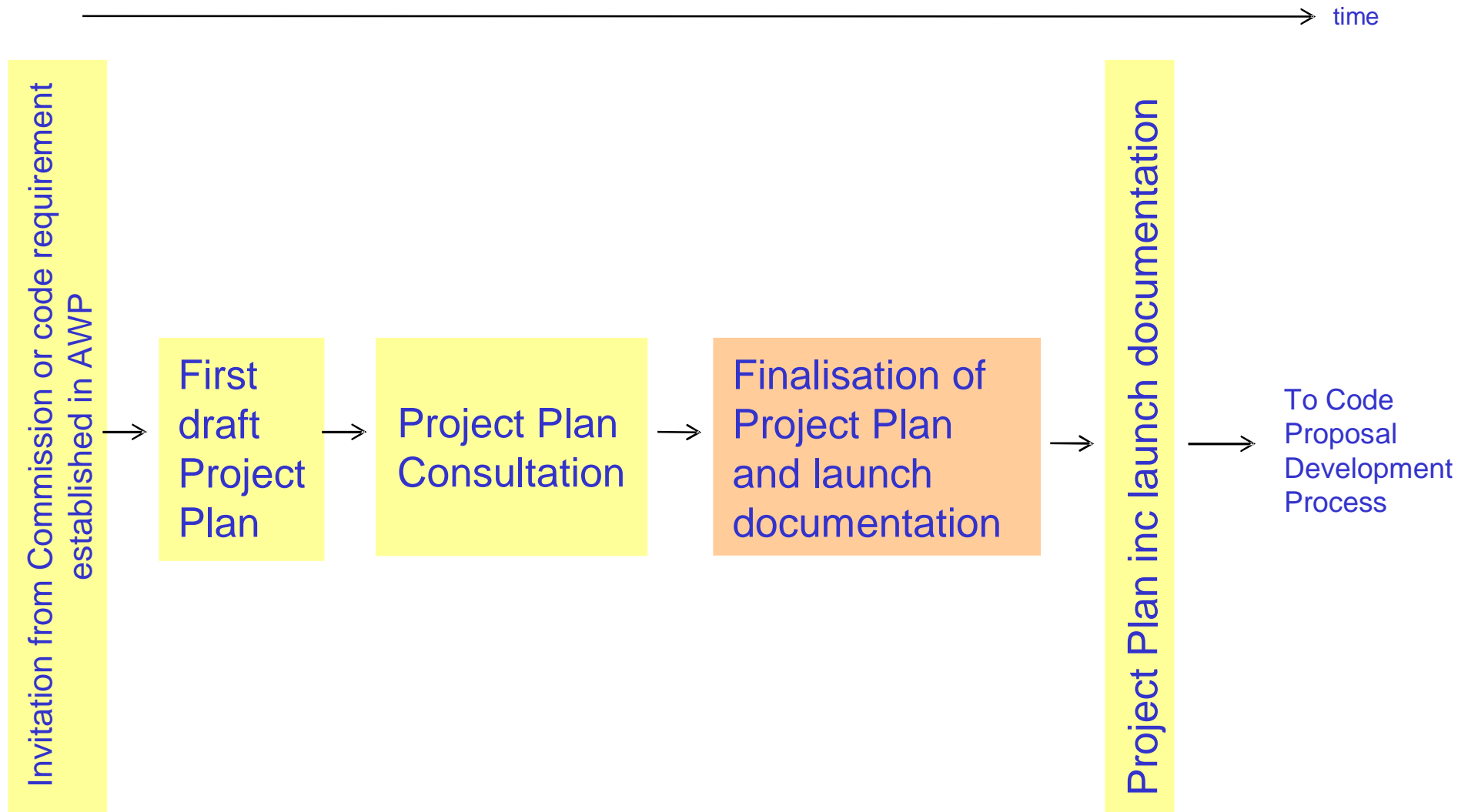
time →





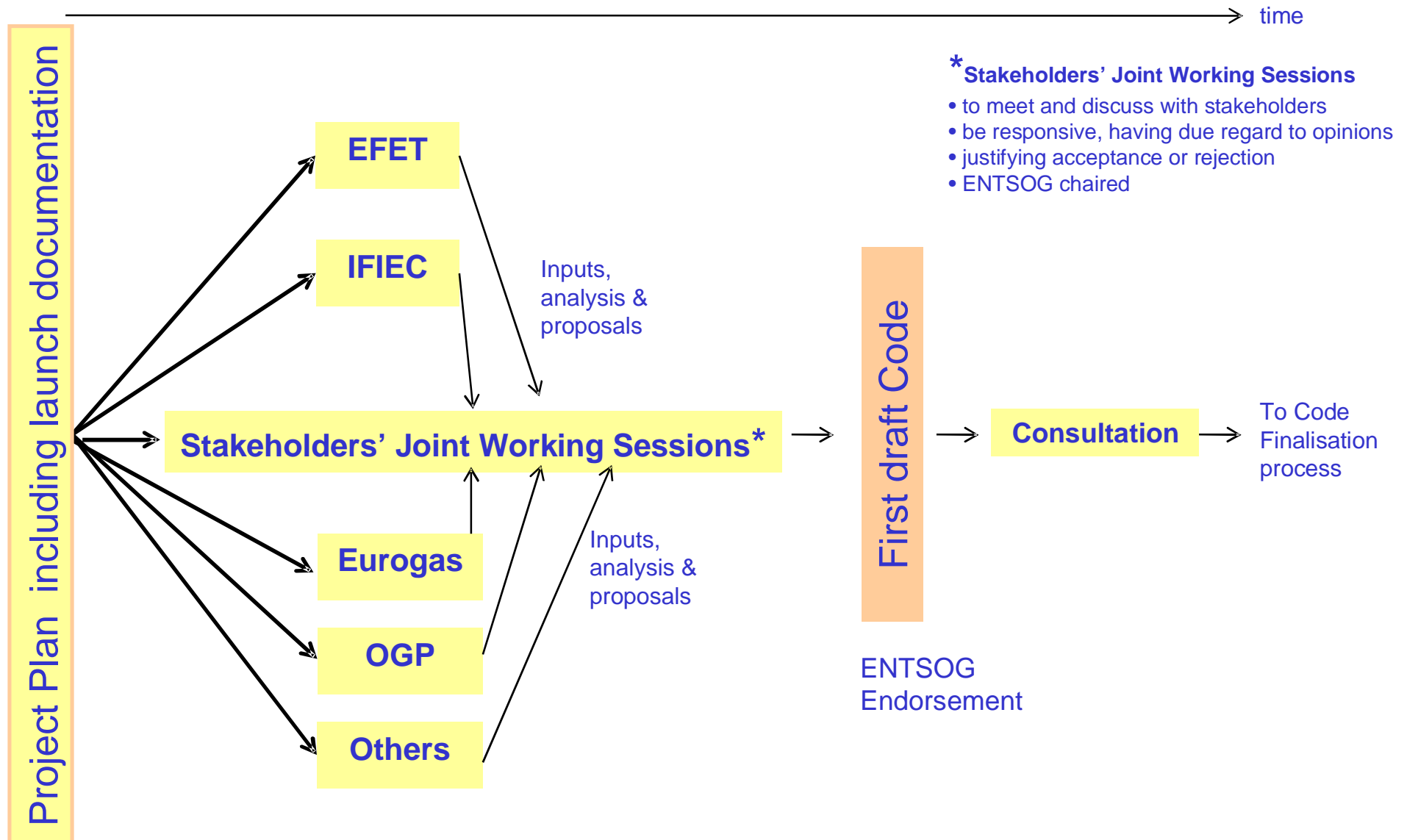
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Define Code Project Plan





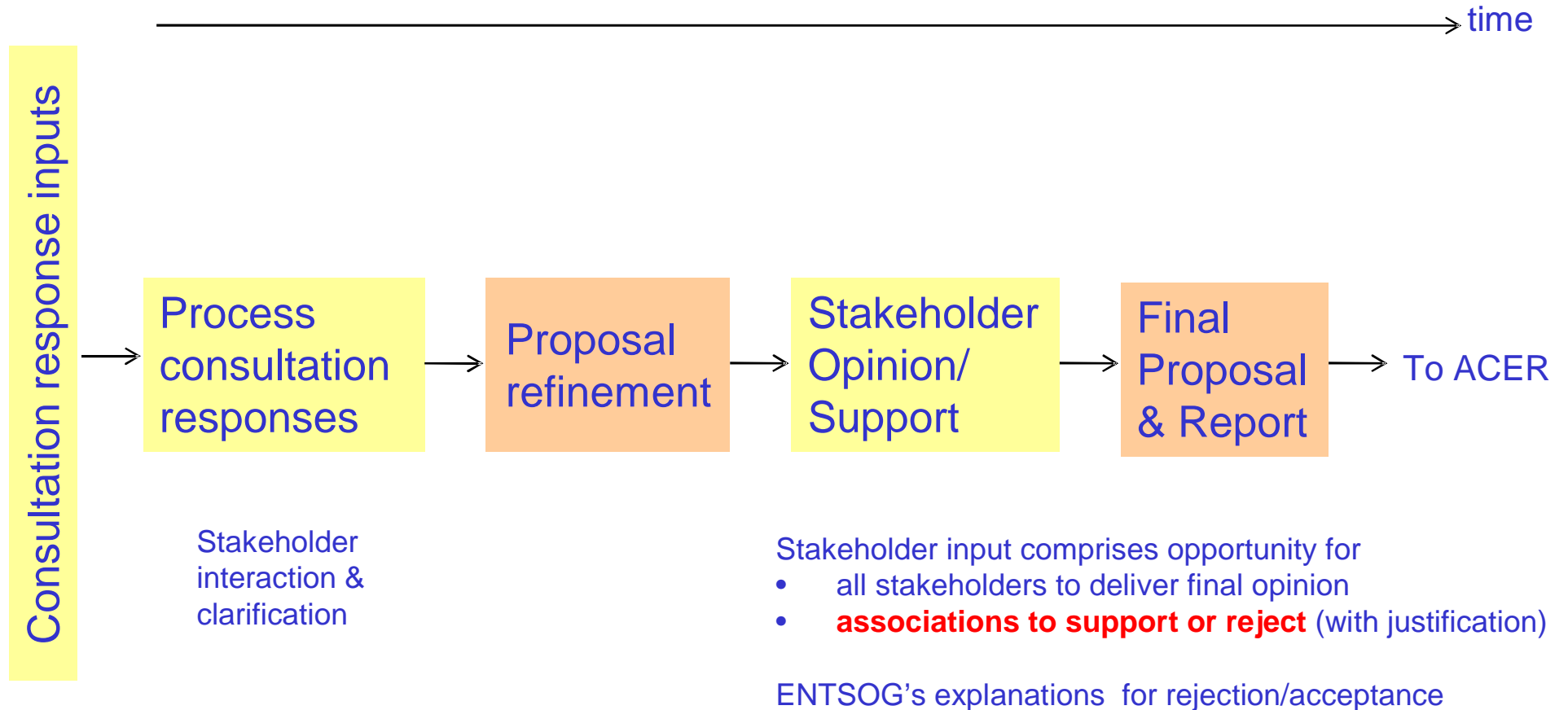
Code Proposal Development Process





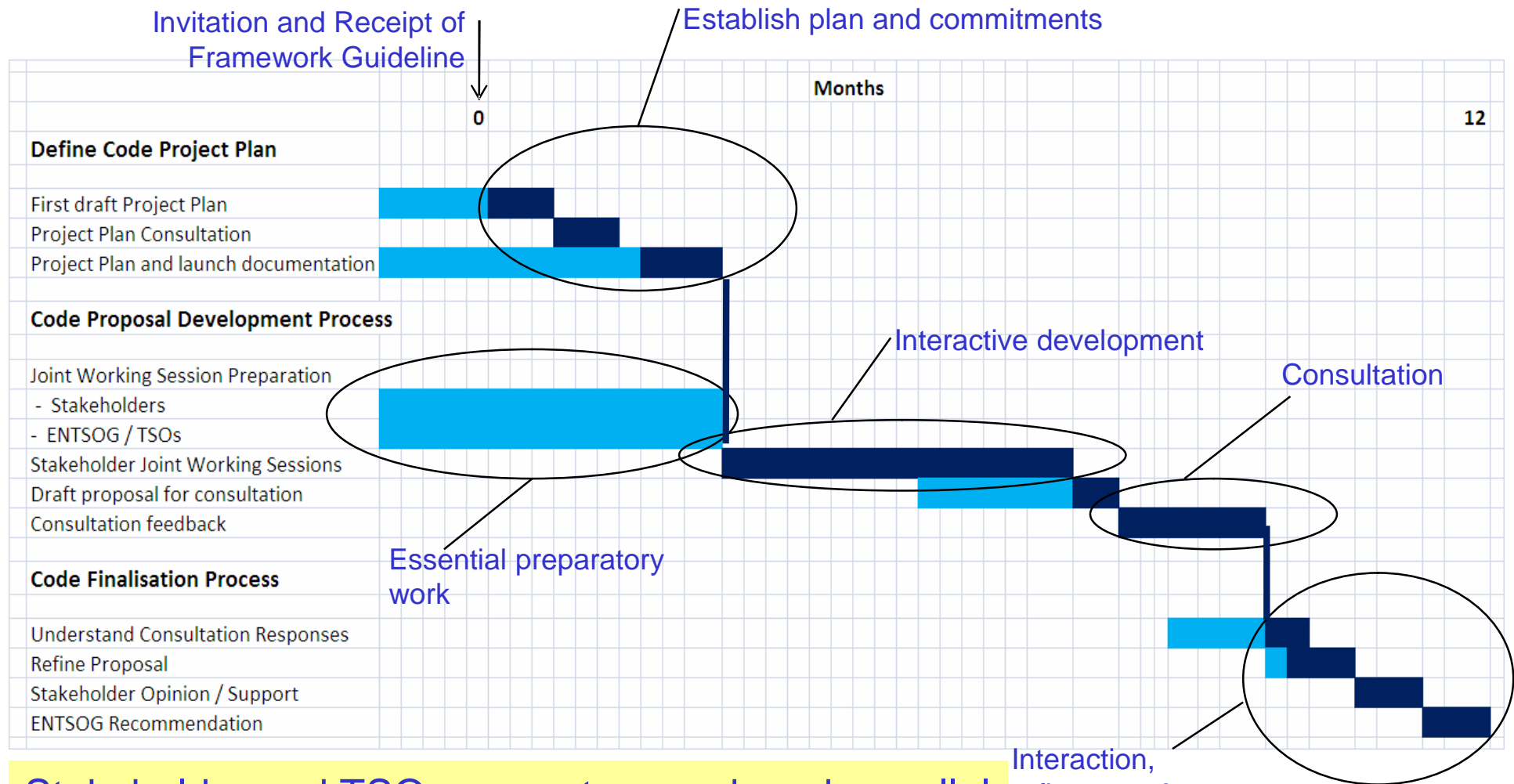
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Code Finalisation Process





Network Code Development Timeline



Stakeholder and TSO preparatory work and parallel working essential to deliver codes in 12 months

Interaction, refinement & finalisation



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Conclusion

- GTE+ has already started work that is supported by stakeholders → progress on track
- Stakeholder Involvement in the future Code Development Process is essential → working with stakeholders to ensure this is organised
- The Third energy package is required → will provide a better framework ensuring more efficient work of TSOs via ENTSOG



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Thank you

Please track our progress at:

www.gie.eu.com